



ANNUAL STATEMENT

For the Year Ended December 31, 2016
of the Condition and Affairs of the

AMERICAN MATURITY LIFE INSURANCE COMPANY

NAIC Group Code.....91, 91 (Current Period) (Prior Period)	NAIC Company Code..... 81213	Employer's ID Number..... 06-1422508
Organized under the Laws of CT	State of Domicile or Port of Entry CT	Country of Domicile US
Incorporated/Organized..... October 24, 1972	Commenced Business..... March 27, 1973	
Statutory Home Office	One Hartford Plaza..... Hartford CT US 06155-0001 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	
Main Administrative Office	One Hartford Plaza..... Hartford CT US 06155-0001 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	860-547-5000 <i>(Area Code) (Telephone Number)</i>
Mail Address	One Hartford Plaza..... Hartford CT US 06155-0001 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>	
Primary Location of Books and Records	One Hartford Plaza..... Hartford CT US 06155-0001 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	860-547-5000 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	www.thehartford.com	
Statutory Statement Contact	Andrew G. Helming <i>(Name)</i> statement.questions@thehartford.com <i>(E-Mail Address)</i>	860-547-9698 <i>(Area Code) (Telephone Number) (Extension)</i> 860-757-1131 <i>(Fax Number)</i>

OFFICERS

Name	Title	Name	Title
1. Brion Scott Johnson	President and Chairman of the Board	2. Peter Francis Sannizzaro	SVP and CFO
3. Robert William Paiano	SVP and Treasurer	4. Michael Robert Hazel	VP and Controller

OTHER

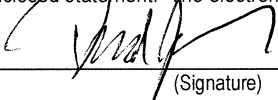
Zengdi Zhuang	Appointed Actuary	Lisa Sue Levin	Corporate Secretary
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DIRECTORS OR TRUSTEES

Brion Scott Johnson	Robert William Paiano	Matthew James Poznar
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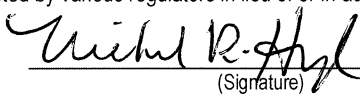
State of..... Connecticut
County of..... Hartford

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.



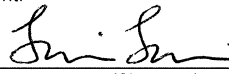
(Signature)
Brion S. Johnson
1. (Printed Name)

President and Chairman of the Board
(Title)



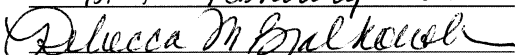
(Signature)
Michael R. Hazel
2. (Printed Name)

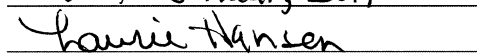
Vice President and Controller
(Title)

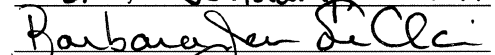


(Signature)
Lisa S. Levin
3. (Printed Name)

Corporate Secretary
(Title)

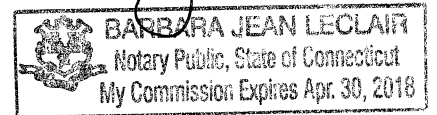
Subscribed and sworn to before me
This 1st day of February 2017


Subscribed and sworn to before me
This 23rd day of January 2017


Subscribed and sworn to before me
This 27th day of January 2017.


REBECCA M. BIALKOWSKI
NOTARY PUBLIC
MY COMMISSION EXPIRES 11/20/18

LAURIE HANSEN
NOTARY PUBLIC
State of Connecticut
My Commission Expires
December 31, 2018



a. Is this an original filing? Yes [X] No []
b. If no
1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	38,552,918	0	38,552,918	46,179,841
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....52,155, Schedule E-Part 1), cash equivalents (\$.....0, Schedule E-Part 2) and short-term investments (\$.....2,961,091, Schedule DA).....	3,013,246	0	3,013,246	2,484,667
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives (Schedule DB).....	0	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0	0
9. Receivables for securities.....	7,053,000	0	7,053,000	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	48,619,165	0	48,619,165	48,664,508
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	168,883	0	168,883	120,151
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	0	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	0	0	0	0
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	0	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	3,489	0	3,489	1,665
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	0
18.2 Net deferred tax asset.....	246,778	118,778	128,000	142,079
19. Guaranty funds receivable or on deposit.....	0	0	0	1,427
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0	0
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	49,038,315	118,778	48,919,537	48,929,830
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	11,681,548	0	11,681,548	11,667,627
28. TOTAL (Lines 26 and 27).....	60,719,864	118,778	60,601,086	60,597,457

DETAILS OF WRITE-INS

1101.....	0	0	0	0
1102.....	0	0	0	0
1103.....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501.....	0	0	0	0
2502.....	0	0	0	0
2503.....	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....724,844 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	724,844	774,954
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	0	0
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....	0	0
9.4 Interest Maintenance Reserve (IMR, Line 6).....	58,603	98,238
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....	18,599	40,605
13. Transfers to Separate Accounts due or accrued (net) (including \$.....5,769 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	5,769	3,955
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....	0	(6,225)
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	42,892	475,415
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	0	0
17. Amounts withheld or retained by company as agent or trustee.....	0	0
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	8,177	7,201
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	873	22,406
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	0	0
24.10 Payable for securities lending.....	0	0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	859,757	1,416,549
27. From Separate Accounts Statement.....	11,681,548	11,667,627
28. Total liabilities (Line 26 and 27).....	12,541,306	13,084,176
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	57,500,000	57,500,000
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(11,940,220)	(12,486,719)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	45,559,780	45,013,281
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	48,059,780	47,513,281
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	60,601,086	60,597,457

DETAILS OF WRITE-INS

2501.	0	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	0	0
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

Annual Statement for the year 2016 of the **AMERICAN MATURITY LIFE INSURANCE COMPANY**
SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	6,600	5,400
2. Considerations for supplementary contracts with life contingencies	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17)	465,897	436,964
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	55,080	85,279
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	0	0
7. Reserve adjustments on reinsurance ceded	(799,166)	(1,043,829)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	99,494	108,497
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	1,989	1,763
9. Totals (Lines 1 to 8.3)	(170,105)	(405,926)
10. Death benefits	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	42,542	60,580
13. Disability benefits and benefits under accident and health contracts	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	206,075	66,600
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0
18. Payments on supplementary contracts with life contingencies	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(50,110)	(71,591)
20. Totals (Lines 10 to 19)	198,508	55,589
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	0	0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	0	0
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	(20,283)	60,279
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	(23,174)	83,638
25. Increase in loading on deferred and uncollected premiums	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	(875,300)	(970,469)
27. Aggregate write-ins for deductions	6,740	7,149
28. Totals (Lines 20 to 27)	(713,509)	(763,813)
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	543,404	357,888
30. Dividends to policyholders	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	543,404	357,888
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(18,150)	(21,969)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	561,554	379,857
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....0 (excluding taxes of \$.....13,990 transferred to the IMR)	0	0
35. Net income (Line 33 plus Line 34)	561,554	379,857
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	47,513,281	47,270,073
37. Net income (Line 35)	561,554	379,857
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0	0	0
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(56,948)	(114,446)
41. Change in nonadmitted assets	42,869	(21,475)
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44. Change in asset valuation reserve	(976)	(728)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	546,499	243,208
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	48,059,780	47,513,281

DETAILS OF WRITE-INS

08.301. Other investment management fees	1,667	2,053
08.302. Separate Account loads	475	(300)
08.303. Miscellaneous income	(153)	10
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,989	1,763
2701. Miscellaneous deductions	6,740	7,149
2702.	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	6,740	7,149
5301.	0	0
5302.	0	0
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	6,600	5,400
2. Net investment income.....	406,486	446,550
3. Miscellaneous income.....	(697,682)	(933,569)
4. Total (Lines 1 through 3).....	(284,596)	(481,619)
5. Benefit and loss related payments.....	250,441	129,586
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(877,114)	(972,556)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	(22,363)	157,895
8. Dividends paid to policyholders.....	.0	.0
9. Federal and foreign income taxes paid (recovered) net of \$..... 13,990 tax on capital gains (losses).....	428,363	17,262
10. Total (Lines 5 through 9).....	(220,672)	(667,814)
11. Net cash from operations (Line 4 minus Line 10).....	(63,924)	186,195
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	20,613,132	18,752,562
12.2 Stocks.....	.0	.0
12.3 Mortgage loans.....	.0	.0
12.4 Real estate.....	.0	.0
12.5 Other invested assets.....	.0	.0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	.0	.0
12.7 Miscellaneous proceeds.....	.0	.0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	20,613,132	18,752,562
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	12,946,095	18,525,070
13.2 Stocks.....	.0	.0
13.3 Mortgage loans.....	.0	.0
13.4 Real estate.....	.0	.0
13.5 Other invested assets.....	.0	.0
13.6 Miscellaneous applications.....	7,053,000	.0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	19,999,095	18,525,070
14. Net increase (decrease) in contract loans and premium notes.....	.0	.0
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	614,036	227,492
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....	.0	.0
16.2 Capital and paid in surplus, less treasury stock.....	.0	.0
16.3 Borrowed funds.....	.0	.0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	.0	.0
16.5 Dividends to stockholders.....	.0	.0
16.6 Other cash provided (applied).....	(21,533)	(35,764)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(21,533)	(35,764)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	528,580	377,924
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	2,484,667	2,106,743
19.2 End of year (Line 18 plus Line 19.1).....	3,013,246	2,484,667
Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001 .....	.0	.0

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
1. Premiums and annuity considerations for life and accident and health contracts.....	6,600	.0	.0	.0	.0	.0	.0	6,600	.0	.0	.0	.0
2. Considerations for supplementary contracts with life contingencies.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Net investment income.....	465,897	.0	.0	.0	.0	.0	.0	465,897	.0	.0	.0	.0
4. Amortization of Interest Maintenance Reserve (IMR).....	55,080	.0	.0	.0	.0	.0	.0	55,080	.0	.0	.0	.0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Commissions and expense allowances on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
7. Reserve adjustments on reinsurance ceded.....	(799,166)	.0	.0	39,117	.0	.0	.0	(838,283)	.0	.0	.0	.0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A.....	99,494	.0	.0	1,116	.0	.0	.0	98,378	.0	.0	.0	.0
8.2 Charges and fees for deposit-type contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.3 Aggregate write-ins for miscellaneous income.....	1,989	.0	.0	(14)	.0	.0	.0	2,003	.0	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	(170,105)	.0	.0	40,219	.0	.0	.0	(210,324)	.0	.0	.0	.0
10. Death benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
12. Annuity benefits.....	42,542	.0	.0	.0	.0	.0	.0	42,542	.0	.0	.0	.0
13. Disability benefits and benefits under accident and health contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Surrender benefits and withdrawals for life contracts.....	206,075	.0	.0	.0	.0	.0	.0	206,075	.0	.0	.0	.0
16. Group conversions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18. Payments on supplementary contracts with life contingencies.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Increase in aggregate reserves for life and accident and health contracts.....	(50,110)	.0	.0	.0	.0	.0	.0	(50,110)	.0	.0	.0	.0
20. Totals (Lines 10 to 19).....	198,508	.0	.0	.0	.0	.0	.0	198,508	.0	.0	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
22. Commissions and expense allowances on reinsurance assumed.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
23. General insurance expenses.....	(20,283)	.0	.0	.0	.0	.0	.0	(20,283)	.0	.0	.0	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	(23,174)	.0	.0	.0	.0	.0	.0	(23,174)	.0	.0	.0	.0
25. Increase in loading on deferred and uncollected premiums.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(875,300)	.0	.0	40,219	.0	.0	.0	(915,519)	.0	.0	.0	.0
27. Aggregate write-ins for deductions.....	6,740	.0	.0	.0	.0	.0	.0	6,740	.0	.0	.0	.0
28. Totals (Lines 20 to 27).....	(713,509)	.0	.0	40,219	.0	.0	.0	(753,728)	.0	.0	.0	.0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	543,404	.0	.0	.0	.0	.0	.0	543,404	.0	.0	.0	.0
30. Dividends to policyholders.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	543,404	.0	.0	.0	.0	.0	.0	543,404	.0	.0	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	(18,150)	.0	.0	(207,332)	.0	.0	.0	189,182	.0	.0	.0	.0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	561,554	.0	.0	207,332	.0	.0	.0	354,222	.0	.0	.0	.0

DETAILS OF WRITE-INS

08.301. Other investment management fees.....	1,667	.0	.0	.0	.0	.0	.0	1,667	.0	.0	.0	.0
08.302. Separate Account loads.....	475	.0	.0	.0	.0	.0	.0	475	.0	.0	.0	.0
08.303. Miscellaneous income.....	(153)	.0	.0	(14)	.0	.0	.0	(139)	.0	.0	.0	.0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	1,989	.0	.0	(14)	.0	.0	.0	2,003	.0	.0	.0	.0
2701. Miscellaneous deductions.....	6,740	.0	.0	.0	.0	.0	.0	6,740	.0	.0	.0	.0
2702. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2703. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	6,740	.0	.0	.0	.0	.0	.0	6,740	.0	.0	.0	.0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year.....	774,954	0	0	0	0	0	0	774,954
2. Tabular net premiums or considerations.....	6,600	0	0	0	0	0	0	6,600
3. Present value of disability claims incurred.....	0	0	0	0	XXX	0	0	0
4. Tabular interest.....	6,721	0	0	0	0	0	0	6,721
5. Tabular less actual reserve released.....	15,818	0	0	0	0	0	0	15,818
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0	0
7. Other increases (net).....	0	0	0	0	0	0	0	0
8. Totals (Lines 1 to 7).....	804,093	0	0	0	0	0	0	804,093
9. Tabular cost.....	0	0	0	0	XXX	0	0	0
10. Reserves released by death.....	0	0	0	XXX	XXX	0	0	XXX
11. Reserves released by other terminations (net).....	140,458	0	0	0	0	0	0	140,458
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	105,301	0	0	0	0	0	0	105,301
13. Net transfers to or (from) Separate Accounts.....	(166,510)	0	0	0	0	0	0	(166,510)
14. Total deductions (Lines 9 to 13).....	79,249	0	0	0	0	0	0	79,249
15. Reserve December 31, current year.....	724,844	0	0	0	0	0	0	724,844

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EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. government bonds.....	(a).....455,840	.....504,572
1.1 Bonds exempt from U.S. tax.....	(a).....0	.....0
1.2 Other bonds (unaffiliated).....	(a).....0	.....0
1.3 Bonds of affiliates.....	(a).....0	.....0
2.1 Preferred stocks (unaffiliated).....	(b).....0	.....0
2.11 Preferred stocks of affiliates.....	(b).....0	.....0
2.2 Common stocks (unaffiliated).....	.....0	.....0
2.21 Common stocks of affiliates.....	.....0	.....0
3. Mortgage loans.....	(c).....0	.....0
4. Real estate.....	(d).....0	.....0
5. Contract loans.....	.....0	.....0
6. Cash, cash equivalents and short-term investments.....	(e).....24,542	.....24,542
7. Derivative instruments.....	(f).....0	.....0
8. Other invested assets.....	.....0	.....0
9. Aggregate write-ins for investment income.....	.....(182)	.....(182)
10. Total gross investment income.....	.....480,200	.....528,932
11. Investment expenses.....		(g).....63,026
12. Investment taxes, licenses and fees, excluding federal income taxes.....		(g).....9
13. Interest expense.....		(h).....0
14. Depreciation on real estate and other invested assets.....		(i).....0
15. Aggregate write-ins for deductions from investment income.....		.....0
16. Total deductions (Lines 11 through 15).....		.....63,035
17. Net investment income (Line 10 minus Line 16).....		.....465,897

DETAILS OF WRITE-INS

0901. Miscellaneous investment expense.....	.....(182)	.....(182)
0902. ....	.....0	.....0
0903. ....	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....(182)	.....(182)
1501. ....		.....0
1502. ....		.....0
1503. ....		.....0
1598. Summary of remaining write-ins for Line 15 from overflow page.....		.....0
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....		.....0

- (a) Includes \$.....50,817 accrual of discount less \$.....40,138 amortization of premium and less \$.....10,160 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. government bonds.....	.....29,435	.....0	.....29,435	.....0	.....0
1.1 Bonds exempt from U.S. tax.....	.....0	.....0	.....0	.....0	.....0
1.2 Other bonds (unaffiliated).....	.....0	.....0	.....0	.....0	.....0
1.3 Bonds of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.1 Preferred stocks (unaffiliated).....	.....0	.....0	.....0	.....0	.....0
2.11 Preferred stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.2 Common stocks (unaffiliated).....	.....0	.....0	.....0	.....0	.....0
2.21 Common stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
3. Mortgage loans.....	.....0	.....0	.....0	.....0	.....0
4. Real estate.....	.....0	.....0	.....0	.....0	.....0
5. Contract loans.....	.....0	.....0	.....0	.....0	.....0
6. Cash, cash equivalents and short-term investments.....	.....0	.....0	.....0	.....0	.....0
7. Derivative instruments.....	.....0	.....0	.....0	.....0	.....0
8. Other invested assets.....	.....0	.....0	.....0	.....0	.....0
9. Aggregate write-ins for capital gains (losses).....	.....0	.....0	.....0	.....0	.....0
10. Total capital gains (losses).....	.....29,435	.....0	.....29,435	.....0	.....0

DETAILS OF WRITE-INS

0901. ....	.....0	.....0	.....0	.....0	.....0
0902. ....	.....0	.....0	.....0	.....0	.....0
0903. ....	.....0	.....0	.....0	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page...	.....0	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0	.....0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1		2		3 Ordinary		4		5		6 Group		7		8		9 Accident and Health		10		11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business											
FIRST YEAR (other than single)																						
1. Uncollected.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2. Deferred and accrued.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3. Deferred, accrued and uncollected:																						
3.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3.4 Net (Line 1 + Line 2).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
4. Advance.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
5. Line 3.4 - Line 4.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
6. Collected during year:																						
6.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
6.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
6.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
6.4 Net.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
7. Line 5 + Line 6.4.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
8. Prior year (uncollected + deferred and accrued - advance).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
9. First year premiums and considerations:																						
9.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
9.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
9.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
9.4 Net (Line 7 - Line 8).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SINGLE																						
10. Single premiums and considerations:																						
10.1 Direct.....	411,902	0	0	55,242	0	0	356,660	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
10.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
10.3 Reinsurance ceded.....	405,302	0	0	55,242	0	0	350,060	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
10.4 Net.....	6,600	0	0	0	0	0	6,600	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
RENEWAL																						
11. Uncollected.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
12. Deferred and accrued.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
13. Deferred, accrued and uncollected:																						
13.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
13.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
13.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
13.4 Net (Line 11 + Line 12).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
14. Advance.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
15. Line 13.4 - Line 14.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
16. Collected during year:																						
16.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
16.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
16.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
16.4 Net.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
17. Line 15 + Line 16.4.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
18. Prior year (uncollected + deferred and accrued - advance).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
19. Renewal premiums and considerations:																						
19.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
19.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
19.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
19.4 Net (Line 17 - Line 18).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL																						
20. Total premiums and annuity considerations:																						
20.1 Direct.....	411,902	0	0	55,242	0	0	356,660	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
20.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
20.3 Reinsurance ceded.....	405,302	0	0	55,242	0	0	350,060	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	6,600	0	0	0	0	0	6,600	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

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EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums.....	0	0	0	0	0	0	0	0	0	0	0
22. All other.....	0	0	0	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
25.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
25.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6).....	0	0	0	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22).....	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single).....	0	0	0	0	0	0	0	0	0	0	0
28. Single.....	0	0	0	0	0	0	0	0	0	0	0
29. Renewal.....	0	0	0	0	0	0	0	0	0	0	0
30. Deposit-type contract funds.....	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21).....	0	0	0	0	0	0	0	0	0	0	0

NONE

Annual Statement for the year 2016 of the **AMERICAN MATURITY LIFE INSURANCE COMPANY**
EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
	Life	2	3	All Other Lines of Business	Investment	Total
1. Rent.....	9,896	0	0	0	2,338	12,234
2. Salaries and wages.....	(65,567)	0	0	0	40,650	(24,917)
3.11 Contributions for benefit plans for employees.....	28,616	0	0	0	5,398	34,014
3.12 Contributions for benefit plans for agents.....	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans.....	0	0	0	0	0	0
3.22 Payments to agents under non-funded benefit plans.....	0	0	0	0	0	0
3.31 Other employee welfare.....	852	0	0	0	224	1,076
3.32 Other agent welfare.....	0	0	0	0	0	0
4.1 Legal fees and expenses.....	0	0	0	0	0	0
4.2 Medical examination fees.....	0	0	0	0	0	0
4.3 Inspection report fees.....	0	0	0	0	0	0
4.4 Fees of public accountants and consulting actuaries.....	0	0	0	0	147	147
4.5 Expense of investigation and settlement of policy claims.....	0	0	0	0	0	0
5.1 Traveling expenses.....	521	0	0	0	326	847
5.2 Advertising.....	407	0	0	0	20	427
5.3 Postage, express, telegraph and telephone.....	205	0	0	0	301	506
5.4 Printing and stationery.....	417	0	0	0	25	442
5.5 Cost or depreciation of furniture and equipment.....	2	0	0	0	8	10
5.6 Rental of equipment.....	0	0	0	0	0	0
5.7 Cost or depreciation of EDP equipment and software.....	4,232	0	0	0	5,522	9,754
6.1 Books and periodicals.....	1,495	0	0	0	5,949	7,444
6.2 Bureau and association fees.....	709	0	0	0	8	717
6.3 Insurance, except on real estate.....	0	0	0	0	13	13
6.4 Miscellaneous losses.....	0	0	0	0	0	0
6.5 Collection and bank service charges.....	1,055	0	0	0	848	1,903
6.6 Sundry general expenses.....	(3,125)	0	0	0	1,247	(1,878)
6.7 Group service and administration fees.....	0	0	0	0	0	0
6.8 Reimbursements by uninsured plans.....	0	0	0	0	0	0
7.1 Agency expense allowance.....	0	0	0	0	0	0
7.2 Agents' balances charged off (less \$.....0 recovered).....	0	0	0	0	0	0
7.3 Agency conferences other than local meetings.....	2	0	0	0	0	2
9.1 Real estate expenses.....	0	0	0	0	0	0
9.2 Investment expenses not included elsewhere.....	0	0	0	0	0	0
9.3 Aggregate write-ins for expenses.....	0	0	0	0	0	0
10. General expenses Incurred.....	(20,283)	0	0	0	63,024	(a).....42,741
11. General expenses unpaid December 31, prior year.....	40,605	0	0	0	0	40,605
12. General expenses unpaid December 31, current year.....	18,599	0	0	0	0	18,599
13. Amounts receivable relating to uninsured plans, prior year.....	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year.....	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14).....	1,723	0	0	0	63,024	64,747

DETAILS OF WRITE-INS

09.301.....	0	0	0	0	0	0
09.302.....	0	0	0	0	0	0
09.303.....	0	0	0	0	0	0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....	0	0	0	0	0	0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	0	0	0	0	0	0

(a) Includes management fees of \$.....0 to affiliates and \$.....0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes.....	0	0	0	0	0
2. State insurance department licenses and fees.....	(28,726)	0	0	0	(28,726)
3. State taxes on premiums.....	5,401	0	0	0	5,401
4. Other state taxes, including \$.....0 for employee benefits.....	0	0	0	0	0
5. U.S. Social Security taxes.....	0	0	0	0	0
6. All other taxes.....	151	0	0	9	160
7. Taxes, licenses and fees incurred.....	(23,174)	0	0	9	(23,165)
8. Taxes, licenses and fees unpaid December 31, prior year.....	(6,225)	0	0	0	(6,225)
9. Taxes, licenses and fees unpaid December 31, current year.....	0	0	0	0	0
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	(29,399)	0	0	9	(29,390)

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums.....	0	0
2. Applied to shorten the endowment or premium-paying period.....	0	0
3. Applied to provide paid-up additions.....	0	0
4. Applied to provide paid-up annuities.....	0	0
5. Total Lines 1 through 4.....	0	0
6. Paid-in cash.....	0	0
7. Left on deposit.....	0	0
8. Aggregate write-ins for dividend or refund options.....	0	0
9. Total Lines 5 through 8.....	0	0
10. Amount due and unpaid.....	0	0
11. Provision for dividends or refunds payable in the following calendar year.....	0	0
12. Terminal dividends.....	0	0
13. Provision for deferred dividend contracts.....	0	0
14. Amount provisionally held for deferred dividend contracts not included in Line 13.....	0	0
15. Total Lines 10 through 14.....	0	0
16. Total from prior year.....	0	0
17. Total dividends or refunds (Lines 9 + 15 - 16).....	0	0

NONE

DETAILS OF WRITE-INS

0801.....	0	0
0802.....	0	0
0803.....	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page.....	0	0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 83a 6.25% IMM 98.....	755,592	XXX.....	0	XXX.....	755,592
0200002. 83a 6.75% IMM 96-97.....	589,997	XXX.....	0	XXX.....	589,997
0200003. 83a 7.25% IMM 95.....	80,165	XXX.....	0	XXX.....	80,165
0200004. 1994 GAR 4.00% IMM 13.....	0	XXX.....	0	XXX.....	0
0200005. 1994 GAR 4.25% IMM 12.....	0	XXX.....	0	XXX.....	0
0200006. 1994 GAR 4.50% IMM 14.....	0	XXX.....	0	XXX.....	0
0200007. 1994 GAR 5.00% IMM 11.....	0	XXX.....	0	XXX.....	0
0200008. 1994 GAR 5.25% IMM 05-06, 10.....	0	XXX.....	0	XXX.....	0
0200009. 1994 GAR 5.50% IMM 07-08.....	0	XXX.....	0	XXX.....	0
0200010. 1994 GAR 6.00% IMM 03, 09.....	0	XXX.....	0	XXX.....	0
0200011. 1994 GAR 6.25% IMM 99.....	0	XXX.....	0	XXX.....	0
0200012. 1994 GAR 6.50% IMM 02.....	0	XXX.....	0	XXX.....	0
0200013. 1994 GAR 6.75% IMM 01.....	0	XXX.....	0	XXX.....	0
0200014. 1994 GAR 7.00% IMM 00.....	0	XXX.....	0	XXX.....	0
0200015. a-2000 3.75% DEF CARVM 13.....	27,011	XXX.....	27,011	XXX.....	0
0200016. a-2000 4.00% IMM 13.....	624,521	XXX.....	25,468	XXX.....	599,053
0200017. a-2000 4.25% IMM 12.....	311,082	XXX.....	0	XXX.....	311,082
0200018. a-2000 4.50% IMM 14.....	315,370	XXX.....	129,619	XXX.....	185,751
0200019. a-2000 5.00% IMM 11.....	722,738	XXX.....	27,222	XXX.....	695,516
0200020. a-2000 5.25% DEF CARVM 98-99.....	4,590,158	XXX.....	165,047	XXX.....	4,425,111
0200021. a-2000 5.25% IMM 05-06, 10.....	1,220,740	XXX.....	19,749	XXX.....	1,200,991
0200022. a-2000 5.50% DEF CARVM 94, 96-97, 01-02.....	567,966	XXX.....	0	XXX.....	567,966
0200023. a-2000 5.50% IMM 04, 07-08.....	1,165,506	XXX.....	34,420	XXX.....	1,131,086
0200024. a-2000 6.00% IMM 03, 09.....	411,812	XXX.....	64,916	XXX.....	346,896
0200025. a-2000 6.25% IMM 99.....	437,301	XXX.....	37,053	XXX.....	400,248
0200026. a-2000 6.50% IMM 02.....	280,122	XXX.....	0	XXX.....	280,122
0200027. a-2000 6.75% IMM 01.....	33,879	XXX.....	0	XXX.....	33,879
0200028. a-2000 7.00% IMM 00.....	473,429	XXX.....	0	XXX.....	473,429
0200029. 2012 IAR 4.00% IMM 15-NB.....	1,379,464	XXX.....	204,407	XXX.....	1,175,057
0299997. Totals (Gross).....	13,986,853	XXX.....	734,912	XXX.....	13,251,941
0299998. Reinsurance ceded.....	13,422,719	XXX.....	734,912	XXX.....	12,687,807
0299999. Totals (Net).....	564,134	XXX.....	0	XXX.....	564,134
Miscellaneous Reserves:					
0700001. Additional Actuarial Reserve - Asset Liability Analysis.....	150,000	0	0	0	150,000
0700002. Guaranteed Minimum Accumulation Benefit Reserve for Variable Policies.....	101,794	0	4,402	0	97,392
0799997. Totals (Gross).....	251,794	0	4,402	0	247,392
0799998. Reinsurance ceded.....	91,083	0	4,402	0	86,681
0799999. Totals (Net).....	160,711	0	0	0	160,711
9999999. Totals (Net) - Page 3, Line 1.....	724,845	0	0	0	724,845

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [] No [X]
- 1.2 If not, state which kind is issued
Non-participating
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [] No [X]
- 2.2 If not, state which kind is issued
Non-participating
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No []
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [] No [X]
- 4.1 Amount of insurance: \$.....0
- 4.2 Amount of reserve: \$.....0
- 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during year: \$.....0
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....0
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$.....0
Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....0
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
- 7.3 State the amount of reserves established for this business: \$.....0
- 7.4 Identify where the reserves are reported in the blank:
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes [] No [X]
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....0
- 8.2 State the amount of reserves established for this business: \$.....0
- 8.3 Identify where the reserves are reported in the blank:
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....0
- 9.2 State the amount of reserves established for this business: \$.....0
- 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non- Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2. Additional contract reserves (a).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Additional actuarial reserves - Asset/Liability analysis.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
4. Reserve for future contingent benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
5. Reserve for rate credits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Aggregate write-ins for reserves.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
7. Totals (Gross).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
8. Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
9. Totals (Net).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
11. Additional actuarial reserves - Asset/Liability analysis.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
12. Reserve for future contingent benefits.....	.0	.0	NONE	.0	.0	.0	.0	.0	.0
13. Aggregate write-ins for reserves.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
14. Totals (Gross).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
16. Totals (Net).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. TOTALS (Net).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
18. TABULAR FUND INTEREST.....	.0	.0	.0	.0	.0	.0	.0	.0	.0

DETAILS OF WRITE-INS

0601. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
0602. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
0603. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
0698. Summary of remaining write-ins for Line 6 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
1301. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....	.0	.0	.0	.0	.0	.0	.0	.0	.0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	57,112	0	57,112	0	0	0
2. Deposits received during the year.....	0	0	0	0	0	0
3. Investment earnings credited to the account.....	1,950	0	1,950	0	0	0
4. Other net change in reserves.....	0	0	0	0	0	0
5. Fees and other charges assessed.....	0	0	0	0	0	0
6. Surrender charges.....	0	0	0	0	0	0
7. Net surrender or withdrawal payments.....	47,138	0	47,138	0	0	0
8. Other net transfers to or (from) Separate Accounts.....	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8).....	11,924	0	11,924	0	0	0
10. Reinsurance balance at the beginning of the year.....	(57,112)	0	(57,112)	0	0	0
11. Net change in reinsurance assumed.....	0	0	0	0	0	0
12. Net change in reinsurance ceded.....	(45,188)	0	(45,188)	0	0	0
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....	(11,924)	0	(11,924)	0	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....	0	0	0	0	0	0

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
1.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.14 Net.....	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.22 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
2.23 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.24 Net.....	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
3.4 Net.....	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
4. Totals:											
4.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
4.4 Net.....	0	(a) 0	(a) 0	0	0	0	(a) 0	0	0	0	0

NONE

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct.....	1,965,519	0	0	249,487	0	0	0	1,716,032	0	0	0
1.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	1,922,976	0	0	249,487	0	0	0	1,673,489	0	0	0
1.4 Net.....	(d) 42,543	0	0	0	0	0	0	42,543	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers Dec. 31, current year.....	0	0	0	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
4.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	0	0	0	0	0	0	0	0	0	0	0
6. Incurred benefits:											
6.1 Direct.....	1,965,519	0	0	249,487	0	0	0	1,716,032	0	0	0
6.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded.....	1,922,976	0	0	249,487	0	0	0	1,673,489	0	0	0
6.4 Net.....	42,543	0	0	0	0	0	0	42,543	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(d) Includes \$.....0 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....	0	0	0
2.2 Common stocks.....	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale.....	0	0	0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	0	0	0
6. Contract loans.....	0	0	0
7. Derivatives (Schedule DB).....	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0
9. Receivables for securities.....	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	0	0	0
13. Title plants (for Title insurers only).....	0	0	0
14. Investment income due and accrued.....	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0
18.2 Net deferred tax asset.....	118,778	161,647	42,869
19. Guaranty funds receivable or on deposit.....	0	0	0
20. Electronic data processing equipment and software.....	0	0	0
21. Furniture and equipment, including health care delivery assets.....	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0
24. Health care and other amounts receivable.....	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	118,778	161,647	42,869
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
28. TOTALS (Lines 26 and 27).....	118,778	161,647	42,869

DETAILS OF WRITE-INS

1101.....	0	0	0
1102.....	0	0	0
1103.....	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0
2501.....	0	0	0
2502.....	0	0	0
2503.....	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS**Note 1 - Summary of Significant Accounting Policies****A. Accounting Practices**

The accompanying statutory-basis financial statements of American Maturity Life Insurance Company (the "Company" or "AMLIC") have been prepared in conformity with statutory accounting practices prescribed or permitted by the State of Connecticut Insurance Department ("the Department"). The Department recognizes only statutory accounting practices prescribed or permitted by the State of Connecticut for determining and reporting the financial condition and results of operations of an insurance company and for determining solvency under the State of Connecticut Insurance Law. The National Association of Insurance Commissioners' Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed practices by the State of Connecticut.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed by the Department is shown below:

	SSAP #	F/S Page	F/S Line #	2016	2015
Net income					
1. AMLIC state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 561,554	\$ 379,857
2. State prescribed practices that (increase)/decrease NAIC SAP				—	—
3. State permitted practices that (increase)/decrease NAIC SAP				—	—
4. Net SAP (1-2-3=4)	XXX	XXX	XXX	\$ 561,554	\$ 379,857
Surplus					
5. AMLIC state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 48,059,780	\$ 47,513,281
6. State prescribed practices that (increase)/decrease NAIC SAP				—	—
7. State permitted practices that (increase)/decrease NAIC SAP				—	—
8. NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 48,059,780	\$ 47,513,281

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the National Association of Insurance Commissioners ("NAIC") Annual Statement Instructions and NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reported periods. Actual results could differ from those estimates. The most significant estimates include those used in determining the liability for aggregate reserves for future benefits. Although some variability is inherent in these estimates, management believes the amounts provided are adequate.

C. Accounting Policy

Annuity considerations are recognized as revenue when received.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

- Short-term investments include all investments whose maturities, at the time of acquisition, are one year or less and are stated at amortized cost.
- Other than loan-backed and structured securities, investments in unaffiliated bonds rated in NAIC classes 1 through 5 are carried at amortized cost, and unaffiliated bonds rated in NAIC class 6 are carried at the lower of amortized cost or fair value.
- The Company has no investments in common stocks.
- The Company has no investments in preferred stocks.
- The Company has no investments in mortgage loans.
- The Company has no investments in loan-backed bond and structured securities.
- The Company has no investments in subsidiaries.
- The Company has no investments in joint ventures, partnerships, and limited liability companies.
- The Company has no investments in derivatives.
- The Company considers anticipated investment income as a factor in the premium deficiency calculation.
- The Company does not have any accident and health policies.
- The Company has not modified its capitalization policy from the prior period.
- The Company has no pharmaceutical rebate receivables.

Note 2 - Accounting Changes and Corrections of Errors

- The Company did not adopt any new accounting standards.

Note 3 - Business Combinations and Goodwill**A. Statutory Purchase Method**

The Company had no business combinations accounted for under the statutory purchase method.

B. Statutory Merger

The Company had no statutory mergers.

NOTES TO FINANCIAL STATEMENTS

C. Assumption Reinsurance

The Company had no assumption reinsurance.

D. Impairment Loss

The Company did not recognize any impairment losses.

Note 4 - Discontinued Operations

The Company had no discontinued operations.

Note 5 - Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

The Company has no investments in mortgage loans.

B. Debt Restructuring

The Company has no investments in restructured loans.

C. Reverse Mortgages

The Company has no investments in reverse mortgages.

D. Loan-Backed Securities

The Company has no investments in loan-backed securities.

E. Repurchase Agreements and/or Securities Lending Transactions

1. For repurchase agreements, Company policies require a minimum of 95% of the fair value of securities transferred under repurchase agreements to be maintained as collateral. For securities lending agreements, Company policies require a minimum of 102% of the fair value of the securities loaned at the outset of the contract be held as collateral. The agreements with third parties contain contractual provisions to allow for additional collateral to be obtained when necessary.
2. The Company did not pledge any of its assets as collateral as of December 31, 2016 and 2015.
3. The Company did not accept collateral that is permitted by contract or custom to sell or repledge as of December 31, 2016 and 2015.
4. The Company did not use affiliated agents for its securities lending transactions.
5. The Company had no repurchase agreements, securities lending or dollar repurchase agreements.
6. The Company has not accepted collateral that it is not permitted by contract or custom to sell or repledge.
7. As of December 31, 2016, the Company has no securities lending transactions that extend beyond one year from the reporting date.

F. Real Estate

The Company has no investments in real estate.

G. Investments in Low-income Housing Tax Credits ("LIHTC")

The Company has no investments in LIHTC.

NOTES TO FINANCIAL STATEMENTS**H. Restricted Assets**

1. Restricted Assets (Including Pledged).

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted									Percentage	
	Current Year										
	1	2	3	4	5	6	7	8	9	10	11
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	0%	0%
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	0%	0%
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	0%	0%
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0%	0%
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	0%	0%
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0%	0%
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	0%	0%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	0%	0%
i. FHLB capital stock	—	—	—	—	—	—	—	—	—	0%	0%
j. On deposit with states	7,360,780	—	—	—	7,360,780	7,040,993	319,787	—	7,360,780	12.12%	12.15%
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	0%	0%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	0%	0%
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	0%	0%
n. Other restricted assets	—	—	—	—	—	—	—	—	—	0%	0%
o. Total restricted assets	\$ 7,360,780	\$ —	\$ —	\$ —	\$ 7,360,780	\$ 7,040,993	\$ 319,787	\$ —	\$ 7,360,780	12.12%	12.15%

(a) Subset of column 1.

(b) Subset of column 3.

(c) Column 5 divided by Asset Page, Column 1, Line 28.

(d) Column 9 divided by Asset Page, Column 3, Line 28.

2. The Company had no assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate).

3. The Company had no other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate).

4. The Company had no collateral received and reflected as assets within the Company's financial statements.

I. Working Capital Finance Investments

The Company had no working capital finance investments.

NOTES TO FINANCIAL STATEMENTS**J. Offsetting and Netting of Assets and Liabilities**

The Company had no offsetting and netting of assets and liabilities.

K. Structured Notes

The Company had no structured notes.

L. 5* Securities

The Company had no 5* securities.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

A. The Company has no investments in joint ventures, partnerships, or limited liability companies that exceed 10% of its admitted assets at December 31, 2016.

Note 7 - Investment Income

A. Due and accrued investment income with amounts over 90 days past due is nonadmitted.

B. The total amount of investment income due and accrued excluded from surplus at December 31, 2016 and 2015 was \$0.

Note 8 - Derivative Instruments

The Company has no investments in derivative instruments.

Note 9 - Income Taxes

A. The components of the net deferred tax asset/(deferred tax liability) ("DTA"/"DTL") at period end and the change in those components are as follows:

1	2016		
	Ordinary	Capital	Total
(a) Gross DTA	\$ 359,084	\$ 28,992	\$ 388,076
(b) Statutory valuation allowance adjustments	80,742	—	80,742
(c) Adjusted gross DTA	278,342	28,992	307,334
(d) Deferred tax assets nonadmitted	89,786	28,992	118,778
(e) Subtotal net admitted deferred tax assets	188,556	—	188,556
(f) Deferred tax liabilities	60,556	—	60,556
(g) Net admitted deferred tax asset/(net deferred tax liability)	\$ 128,000	\$ —	\$ 128,000

2	2016		
	Ordinary	Capital	Total
Admission Calculation Components SSAP No. 101 :			
(a) Federal income taxes paid in prior years recoverable by C/B	\$ —	\$ —	\$ —
(b) Adjusted gross DTA expected to be realized	128,000	—	128,000
(1) DTA's expected to be realized after the balance sheet date	128,000	—	128,000
(2) DTA's allowed per limitation threshold	XXX	XXX	7,189,767
(c) DTA's offset against DTLs	60,556	—	60,556
(d) DTA's admitted as a result of application of SSAP No. 101	\$ 188,556	\$ —	\$ 188,556

3	(a) Ratio % used to determine recovery period and threshold limitation	36,725%
	(b) Adjusted capital and surplus used to determine 2(b) thresholds	\$ 47,931,780

4	2016	
	Ordinary	Capital
Impact of Tax Planning Strategies:		
(a) Determination of adjusted gross DTA and net admitted DTA, by tax character as a %.		
(1) Adjusted gross DTAs amount from Note 9A1c	\$ 278,342	\$ 28,992
(2) % of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0%	0%
(3) Net admitted adj. gross DTAs amount from Note 9A1e	188,556	—
(4) % of net admitted adjusted gross DTAs by tax character admitted because of the impact of planning strategies	56%	0%
(b) Do the tax planning strategies include the use of reinsurance?	Yes ___	No <u>X</u>

1	2015		
	Ordinary	Capital	Total
(a) Gross DTA	\$ 1,365,527	\$ 25,092	\$ 1,390,619
(b) Statutory valuation allowance adjustments	1,040,031	—	1,040,031
(c) Adjusted gross DTA	325,496	25,092	350,588
(d) Deferred tax assets nonadmitted	136,555	25,092	161,647
(e) Subtotal net admitted deferred tax assets	188,941	—	188,941
(f) Deferred tax liabilities	46,862	—	46,862
(g) Net admitted deferred tax asset/(net deferred tax liability)	\$ 142,079	\$ —	\$ 142,079

NOTES TO FINANCIAL STATEMENTS

2		2015		
		Ordinary	Capital	Total
	Admission Calculation Components SSAP No. 101 :			
	(a) Federal income taxes paid in prior years recoverable by C/B	\$ —	\$ —	\$ —
	(b) Adjusted gross DTA expected to be realized	142,079	—	142,079
	(1) DTA's expected to be realized after the balance sheet date	142,079	—	142,079
	(2) DTA's allowed per limitation threshold	XXX	XXX	7,105,680
	(c) DTA's offset against DTLs	46,862	—	46,862
	(d) DTA's admitted as a result of application of SSAP No. 101	\$ 188,941	\$ —	\$ 188,941

3	(a) Ratio % used to determine recovery period and threshold limitation	44,618%
	(b) Adjusted capital and surplus used to determine 2(b) thresholds	\$ 47,371,202

4		2015	
		Ordinary	Capital
	Impact of Tax Planning Strategies:		
	(a) Determination of adjusted gross DTA and net admitted DTA, by tax character as a %.		
	(1) Adjusted gross DTAs amount from Note 9A1c	\$ 325,496	\$ 25,092
	(2) % of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0%	0%
	(3) Net admitted adj. gross DTAs amount from Note 9A1e	188,941	—
	(4) % of net admitted adjusted gross DTAs by tax character admitted because of the impact of planning strategies	238%	0%
	(b) Do the tax planning strategies include the use of reinsurance?	Yes _____	No <u>X</u> _____

1		Change During 2016		
		Ordinary	Capital	Total
	(a) Gross DTA	\$ (1,006,443)	\$ 3,900	\$ (1,002,543)
	(b) Statutory valuation allowance adjustments	(959,289)	—	(959,289)
	(c) Adjusted gross DTA	(47,154)	3,900	(43,254)
	(d) Deferred tax assets nonadmitted	(46,769)	3,900	(42,869)
	(e) Subtotal net admitted deferred tax assets	(385)	—	(385)
	(f) Deferred tax liabilities	13,694	—	13,694
	(g) Net admitted deferred tax asset/(net deferred tax liability)	\$ (14,079)	\$ —	\$ (14,079)

2		Change During 2016		
		Ordinary	Capital	Total
	Admission Calculation Components SSAP No. 101 :			
	(a) Federal income taxes paid in prior years recoverable by C/B	\$ —	\$ —	\$ —
	(b) Adjusted gross DTA expected to be realized	(14,079)	—	(14,079)
	(1) DTA's expected to be realized after the balance sheet date	(14,079)	—	(14,079)
	(2) DTA's allowed per limitation threshold	XXX	XXX	84,087
	(c) DTA's offset against DTLs	13,694	—	13,694
	(d) DTA's admitted as a result of application of SSAP No. 101	\$ (385)	\$ —	\$ (385)

3	(a) Ratio % used to determine recovery period and threshold limitation	(7,893)%
	(b) Adjusted capital and surplus used to determine 2(b) thresholds	\$ 560,578

4		Change During 2016	
		Ordinary	Capital
	Impact of Tax Planning Strategies:		
	(a) Determination of adjusted gross DTA and net admitted DTA, by tax character as a %.		
	(1) Adjusted gross DTAs amount from Note 9A1c	\$ (47,154)	\$ 3,900
	(2) % of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0 %	0%
	(3) Net admitted adj. gross DTAs amount from Note 9A1e	(385)	—
	(4) % of net admitted adjusted gross DTAs by tax character admitted because of the impact of planning strategies	(182)%	0%

B. DTLs are not recognized for the following amounts:

Not Applicable

NOTES TO FINANCIAL STATEMENTS**C. Significant Components of Income Taxes Incurred**

1	The components of current income tax expense are as follows:			
		2016	2015	Change
(a)	Federal	\$ (18,150)	\$ (21,969)	\$ 3,819
(b)	Foreign	—	—	—
(c)	Subtotal	(18,150)	(21,969)	3,819
(d)	Federal income tax on net capital gains	13,990	30,118	(16,128)
(e)	Utilization of capital loss carryforwards	—	—	—
(f)	Other	—	—	—
(g)	Federal and foreign income taxes incurred	\$ (4,160)	\$ 8,149	\$ (12,309)

2	The main components of the period end deferred tax amounts and the change in those components are as follows:			
		2016	2015	Change
DTA: Ordinary				
	Reserves	\$ 74,569	\$ 75,180	\$ (611)
	Tax deferred acquisition costs	183,684	230,225	(46,541)
	NOL/Min tax credit/Foreign tax credits	100,831	1,060,122	(959,291)
	Other	—	—	—
	Subtotal: DTA ordinary	359,084	1,365,527	(1,006,443)
	Ordinary statutory valuation allowance	80,742	1,040,031	(959,289)
	Total adjusted gross ordinary DTA	278,342	325,496	(47,154)
	Nonadmitted ordinary DTA	89,786	136,555	(46,769)
	Admitted ordinary DTA	188,556	188,941	(385)
DTA: Capital				
	Bonds and other investments	28,992	25,092	3,900
	Subtotal: DTA capital	28,992	25,092	3,900
	Capital statutory valuation allowance	—	—	—
	Total adjusted gross capital DTA	28,992	25,092	3,900
	Nonadmitted capital DTA	28,992	25,092	3,900
	Admitted capital DTA	—	—	—
	Total Admitted DTA	\$ 188,556	\$ 188,941	\$ (385)

3	DTL: Ordinary			
	Bonds and other investments	\$ 60,343	\$ 46,861	\$ 13,482
	Other	213	1	212
	Gross DTL ordinary	60,556	46,862	13,694
DTL: Capital				
	Other	—	—	—
	Gross DTL capital	—	—	—
	Total DTL	60,556	46,862	13,694
	Net adjusted DTA/(DTL)	\$ 128,000	\$ 142,079	\$ (14,079)
	Adjust for the change in nonadmitted deferred tax			(42,869)
	Adjusted change in net deferred Income Tax			\$ (56,948)

D. Reconciliation of federal income tax rate to actual effective rate:

The sum of the income tax incurred and the change in the DTA/DTL is different from the result obtained by applying the statutory federal income tax rate to the pretax income. The significant items causing this difference are as follows:

	2016	% of Pre-tax	2015	% of Pre-tax
	Tax effect	income	Tax effect	income
		557,394		388,007
Statutory tax - 35%	\$ 195,088	35.00 %	\$ 135,802	35.00 %
Expired net operating losses	835,904	149.97 %	—	0.00 %
Additional actuarial reserve	(959,289)	(172.10)%	(62,666)	(16.15)%
All other	(18,915)	(3.40)%	49,459	12.75 %
Total statutory income tax	\$ 52,788	9.47 %	\$ 122,595	31.60 %
Federal and foreign income taxes incurred	\$ (4,160)	(0.75)%	\$ 8,149	2.10 %
Change in net deferred income taxes	56,948	10.22 %	114,446	29.50 %
Total statutory income tax	\$ 52,788	9.47 %	\$ 122,595	31.60 %

E. Operating loss and tax credit carryforwards and protective tax deposits

- At December 31, 2016, the Company had \$230,690 of net operating loss carryforwards which expire in 2017, \$0 of foreign tax credit carryforwards and \$20,092 of alternative minimum tax credit carryforwards.
- The amount of federal income taxes incurred in the current year and each preceding year that will be available for recoupment in the event of future net losses are:

2016	\$	—
2015	\$	—
2014	\$	—

NOTES TO FINANCIAL STATEMENTS

3. The aggregate amount of deposits reported as admitted assets under Section 6603 of the IRS Code was \$0 as of December 31, 2016.

F. Consolidated Federal Income Tax Return

1. The Company's federal income tax return is consolidated within The Hartford Financial Services Group, Inc. ("The Hartford") consolidated federal income tax return. The consolidated federal income tax return includes the following entities:

The Hartford Financial Services Group, Inc. (Parent)	Hartford Lloyd's Corporation
Hartford Holdings, Inc.	1stAgChoice, Inc.
Nutmeg Insurance Company	Access CoverageCorp, Inc.
Heritage Holdings, Inc.	Access CoverageCorp Technologies, Inc.
Hartford Fire Insurance Company	Hartford Casualty General Agency, Inc.
Hartford Accident and Indemnity Company	Hartford Fire General Agency, Inc.
Hartford Casualty Insurance Company	Hartford Strategic Investments LLC
Hartford Underwriters Insurance Company	Hartford Underwriters General Agency, Inc.
Twin City Fire Insurance Company	Hartford of Texas General Agency, Inc.
Pacific Insurance Company, Limited	Northern Homelands Company
Trumbull Insurance Company	Maxum Indemnity Company
Hartford Insurance Company of Illinois	Maxum Casualty Insurance Company
Hartford Insurance Company of the Midwest	Maxum Specialty Services Corporation
Hartford Insurance Company of the Southeast	Hartford Life, Inc.
Hartford Lloyd's Insurance Company	Hartford Life and Accident Insurance Company
Property & Casualty Insurance Co. of Hartford	HIMCO Distribution Services Company
Sentinel Insurance Company, Ltd.	Hartford-Comprehensive Employee Benefit Service Co.
First State Insurance Company	Hartford Securities Distribution Company, Inc.
New England Insurance Company	The Evergreen Group, Incorporated
New England Reinsurance Corporation	Hartford Administrative Services Company
Fencourt Reinsurance Company, Ltd.	Hartford Life, LTD.
Heritage Reinsurance Company, Ltd.	Hartford Funds Management Group, Inc.
New Ocean Insurance Co., Ltd.	Hartford Life International Holding Company
Hartford Investment Management Co.	Hartford Group Benefits Holding Company
HRA Brokerage Services, Inc.	Hartford Life Insurance Company
Hartford Integrated Technologies, Inc.	Hartford Life and Annuity Insurance Company
Business Management Group, Inc.	Hartford International Life Reassurance Corp.
Nutmeg Insurance Agency, Inc.	American Maturity Life Insurance Company

2. Federal Income Tax Allocation

Estimated tax payments are made quarterly, at which time intercompany tax balances are settled. In the subsequent year, additional settlements are made on the unextended due date of the return and at the time that the return is filed. The method of allocation among affiliates of the Company is subject to written agreement approved by the Board of Directors and based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return.

Note 10 - Information Concerning Parent, Subsidiaries and Affiliates

A&C. See Schedule Y.

B. The Company has no reportable transactions with affiliates in 2016.

D. The Company reported \$873 and \$22,406 as a payable to parents, subsidiaries and affiliates as of December 31, 2016 and 2015, respectively. The terms of the settlement require that these amounts be settled within 30 days.

E. Guarantees or undertakings including the Company and any affiliate or related party:

1. Pursuant to a group annuity contract issued by it in connection with The Hartford Retirement Plan for U. S. employees (the "U.S. Plan"), Hartford Life Insurance Company has guaranteed the payment of the future benefits due to employees who began receiving annuity benefits under the U.S. Plan prior to January 1, 2004, by making an irrevocable commitment to such pre-2004 retirees, or the retiree's designated beneficiary, in the form of an annuity certificate. The U.S. Plan is sponsored by The Hartford. As of December 31, 2016 and 2015, Hartford Life Insurance Company did not record a liability for this guarantee, as the likelihood that payments will be required under the guarantee is remote.

For all guarantees, see Note 14.A.2.

F. Management or expense allocation contracts involving affiliated companies:

1. Effective January 27, 2012, Service and Cost Allocation Agreement was entered into between Hartford Fire Insurance Company and FTC Resolution Company, LLC. Effective February 28, 2014, Hartford Fire Insurance Company and certain of its affiliates, including but not limited to insurance companies, entered into a new Amended and Restated Services and Cost Allocation Agreement, which superseded the previous Cost Allocation Agreements and authorizes the affiliates and Hartford Fire Insurance Company to obtain a variety of operating services from each other to conduct their day to day businesses and to provide fair and equitable compensation for their services. Expenses covered under the Agreement are allocated based on cost basis, not market value. As of December 1, 2016, per joinder agreements, Lattice Strategies LLC, Maxum Indemnity Company, Maxum Specialty Services Corporation, and Northern Homelands Company were added as parties to the Amended and Restated Services and Cost Allocation Agreement.
2. Hartford Life and Accident Insurance Company, Hartford Equity Sales Company, Inc. (effective April 30, 2014, entity name changed to HIMCO Distribution Services Company), Hartford Investment Financial Services, LLC, and Hartford Securities Distribution Company, Inc. entered into a Service and Cost Allocation Agreement, effective July 1, 2011, which superseded the Service and Cost Allocation Agreement, effective October 1, 2009. Effective January 1, 2015, The Hartford Financial Services Group, Inc., Hartford Investment Management Company, Hartford Life and Accident Insurance Company, Hartford Securities Distribution Company, LLC, Hartford Funds Distributors, LLC, and HIMCO Distribution Services Company entered into a new Amended and Restated Service and Cost Allocation Agreement, which provides services to the entities for the purpose of conducting their day to day businesses. Such Agreement superseded the Service and Cost Allocation Agreement, effective July 1, 2011.
3. Effective December 31, 2010, The Hartford entered into an Intercompany Liquidity Agreement (the "Agreement") with its insurance company subsidiaries that are domiciled in the State of Connecticut. The Agreement allows for short-term advances of funds between Hartford affiliates for liquidity and other general corporate purposes. As of December 31, 2011, per joinder agreements, each of The Hartford's insurance subsidiaries that are domiciled in Indiana and Illinois were added

NOTES TO FINANCIAL STATEMENTS

as parties to the Agreement. On January 29, 2015, Hartford Fire Insurance Company issued a note in the principal amount of \$58 million to Hartford Insurance Company of the Midwest under the Agreement. The note carried an interest rate of 0.2%. The note matured and was repaid in full on March 31, 2015.

4. Amended and Restated Investment Management Agreement, effective October 2010 between Hartford Investment Management Company ("HIMCO") and Hartford Accident and Indemnity Company, Hartford Casualty Insurance Company, Hartford Fire Insurance Company, Hartford Insurance Company of Illinois, Hartford Insurance Company of the Midwest, Hartford Underwriters Insurance Company, Nutmeg Insurance Company, Pacific Insurance Company, Limited, Property and Casualty Insurance Company of Hartford, Trumbull Insurance Company, Twin City Fire Insurance Company, Sentinel Insurance Company, Ltd., Hartford Insurance Company of the Southeast, Hartford Lloyd's Insurance Company, Hartford International Life Reassurance Corporation, Hartford Life and Accident Insurance Company, Hartford Life and Annuity Insurance Company, Hartford Life Insurance Company and Hartford Insurance, Ltd. to provide investment management services to invest in assets classified by HIMCO as "non-discretionary" for purposes of HIMCO's compliance with the Global Investment Performance Standards ("GIPS®") published by the CFA Institute ("the GIPS® Standards"), and is classified by HIMCO as "discretionary" for purposes of the definition of "discretion" utilized by the Securities and Exchange Commission ("SEC Discretion"). It replaces the agreement effective March 31, 1997, between Hartford Investment Services, Inc. ("HIS") (assigned to HIMCO on December 31, 2005 due to merger of HIS into HIMCO) and these companies. Effective December 28, 2016, per joinder agreements, Maxum Casualty Insurance Company and Maxum Indemnity Company were added as parties to the Amended and Restated Investment Management Agreement.
5. Management Agreement, effective October 2010 between HIMCO and Hartford Life Insurance Company and Hartford Life and Accident Insurance Company to invest assets classified by HIMCO as "discretionary" for purposes of HIMCO's compliance with GIPS® published by the GIPS® Standards, and is classified by HIMCO as SEC Discretion. Effective December 15, 2011, Hartford Fire Insurance Company was added as an "Additional Client." Effective February 10, 2012, Hartford Accident and Indemnity Company was added as an "Additional Client."
6. Effective December 31, 2009, The Hartford and certain of its affiliates, including, but not limited to, depository institutions, entered into a new Tax Allocation Agreement, which superseded the previous Tax Allocation Agreement, dated December 31, 2002. Effective August 25, 2014, The Hartford Financial Services Group, Inc. and certain of its affiliates entered into a new Tax Allocation Agreement, which superseded the Tax Allocation Agreement effective December 31, 2009 and, among the changes, removed language related to depository institutions given the current composition of legal entities within The Hartford Financial Services Group, Inc. Effective November 17, 2016, The Hartford Financial Services Group, Inc. and certain of its affiliates entered into a new Tax Allocation Agreement, which superseded the Tax Allocation Agreement effective August 1, 2014 and, among the changes, addresses the manner in which the alternative minimum tax liability and minimum tax credit are allocated to the members of the consolidated group.
7. Services and Cost Allocation Agreement between Hartford Fire Insurance Company and The Hartford effective February 25, 2008.
8. Services and Cost Allocation Agreement between Hartford Fire Insurance Company, Access CoverageCorp. Technologies, Inc., Hartford Residual Market, LLC, Hartford Technology Services Company, LLC (former affiliate), Trumbull Flood Management, LLC, and Trumbull Services, LLC (former affiliate) effective December 31, 2007 and amended January 17, 2008. Effective February 28, 2014, Hartford Fire Insurance Company and certain of its affiliates, including but not limited to insurance companies, entered into a new Amended and Restated Services and Cost Allocation Agreement, which superseded the previous Cost Allocation Agreements and authorizes the affiliates and Hartford Fire to obtain a variety of operating services from each other to conduct their day to day businesses and to provide fair and equitable compensation for the services. Expenses covered under the Agreement are allocated based on cost basis, not market basis.
9. Management Services Agreement between First State Insurance Company, New England Reinsurance Corporation, and New England Insurance Company (collectively "the First State companies") and Hartford Fire Insurance Company and Horizon Management Group, LLC, effective December 31, 2007, for Hartford Fire Insurance Company and Horizon Management Group, LLC to provide all management and administrative services for the First State companies. Effective May 1, 2013, the First State Companies, Hartford Fire Insurance Company and Horizon Management Group, LLC, agreed to renew and amend the Management Services Agreement whereby Hartford Fire Insurance Company and Horizon Management Group, LLC provide management and administrative services to all First State companies for services beginning January 1, 2013.
10. Amended and Restated Management Agreement dated January 1, 2002, amended July 1, 2003 and December 23, 2004, between Hartford Fire Insurance Company, Hartford Accident and Indemnity Company and HIMCO for HIMCO to serve as investment manager.
11. Second Amended and Restated Investment Pooling Agreement, dated as of January 23, 2001, between HIS (assigned to HIMCO on December 31, 2005 due to merger of HIS into HIMCO) and Hartford Accident and Indemnity Company, Hartford Casualty Insurance Company, Hartford Fire Insurance Company, Hartford Insurance Company of Illinois, Hartford Insurance Company of the Midwest, Hartford Life and Accident Insurance Company, Hartford Life Insurance Company, Hartford Underwriters Insurance Company, Hartford International Life Reassurance Corporation, Hartford Life and Annuity Insurance Company, Nutmeg Insurance Company, Pacific Insurance Company, Limited, Property and Casualty Insurance Company of Hartford, Trumbull Insurance Company, Twin City Fire Insurance Company, Sentinel Insurance Company, Ltd., American Maturity Life Insurance Company, First State Insurance Company, New England Insurance Company, New England Reinsurance Corporation, Fencourt Reinsurance Company, Ltd., Hartford Insurance Company of the Southeast, and Hartford Insurance, Ltd. Effective January 3, 2017, per joinder agreements, Maxum Casualty Insurance Company and Maxum Indemnity Company were added as parties to the Second Amended and Restated Investment Pooling Agreement.
12. Commission and Distribution Expense Reimbursement Agreement, effective December 27, 2005, between Hartford Life Insurance Company, Hartford Life and Annuity Insurance Company, and Hartford Securities Distribution Company, Inc.
13. Investment Management and Administrative Agreement between HIMCO and Hartford Fire Insurance Company effective November 16, 1998 and amended June 15, 2005. This agreement is for HIMCO to provide investment management services with respect to Hartford Fire Insurance Company's London Branch Operations (the "HartRe"). Effective October 15, 2015, Hartford Financial Products International Limited ("HFPI") assumed the agreement between Hartford Fire Insurance Company and HIMCO including without limitation all of HartRe's rights, responsibilities and obligations under the agreement pursuant to the statutory novation effected by Part VII of the United Kingdom's Financial Services and Markets Act 2000. Effective October 15, 2015, the agreement was terminated.
14. Management Agreement (Fencourt Re and First State Companies) between Fencourt Reinsurance Company, Ltd., First State Insurance Company, New England Insurance Company, New England Reinsurance Corporation and HIS dated March 31, 1997 (assigned to HIMCO on December 31, 2005 due to merger of HIS into HIMCO).
15. Hartford Life Cost Allocation Agreement with Hartford Fire Insurance Company, Hartford Life, Inc., and Hartford Life and Accident Insurance Company effective January 1, 1996, amended and restated December 16, 1996. In addition, on May 19, 1997, Hartford Life, Inc. and Hartford Life and Accident Insurance Company and certain of the affiliates entered into an amended Cost Allocation Agreement, which was amended and restated November 22, 2004, October 7, 2008, and October 13, 2009. Effective February 28, 2014, Hartford Fire Insurance Company and certain of its affiliates, including but not limited to insurance companies, entered into a new, consolidated amended and restated Services and Cost allocation Agreement, which superseded the previous Cost Allocation Agreements and authorizes the affiliates and Hartford Fire Insurance Company to obtain a variety of operating services from each other to conduct their day to day businesses and to provide fair and equitable compensation for the services. Expenses covered under the agreement are allocated based on cost basis, not market basis.
16. Principal Underwriting Agreement between Hartford Securities Distribution, Inc., Hartford Life Insurance Company and Hartford Life and Annuity Insurance Company amended and restated effective July 17, 2007.
17. Investment Management Agreement between American Maturity Life Insurance Company and Hartford Life Insurance Company effective February 1995.
18. First State Insurance Company, New England Insurance Company and New England Reinsurance Corporation Reinsurance Pooling Agreement effective December 31, 1992.
19. The Hartford Insurance Group Reinsurance and Pooling Agreement, effective January 1, 1989, endorsed December 31, 1992 to remove First State Insurance Company, New England Insurance Company and New England Reinsurance Corporation, and endorsed January 1, 1994 to add Property and Casualty Insurance Company of Hartford.

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20. Effective August 1, 2014, and as amended on July 1, 2015, Hartford Life Insurance Company and Hartford Investment Management Company entered into an Investment Management Agreement by which Hartford Investment Management Company will provide advisory services with respect to assets supporting certain variable life insurance policies and annuity contracts issued by Hartford Life Insurance Company.

- G. All outstanding shares of the Company's stock are owned by Hartford Life International Holding Company, ("HLIHC") which in turn, is owned by HLIC, an insurance company domiciled in the State of Connecticut.
- H. The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via subsidiary, controlled or affiliated ("SCA") company.
- I. The Company has no investments in an SCA company that exceed 10% of its admitted assets.
- J. The Company has no impaired investments in an SCA company.
- K. The Company has no investments in a foreign subsidiary.
- L. The Company has no investments in a downstream noninsurance holding company.
- M. The Company had no investments in noninsurance SCA entities.
- N. The Company has no investments in insurance SCA's for which the audited statutory equity reflects a departure from the NAIC statutory accounting practices and procedures.

Note 11 - Debt

- A. The Company has no outstanding debt.
- B. The Company is not party to any Federal Home Loan Bank agreements.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**A - D. Defined Benefit Plans**

The Company has no direct plans.

E. Defined Contribution Plans

Substantially all U.S. employees of the Company are eligible to participate in The Hartford Investment and Savings Plan under which designated contributions may be invested in a variety of investments including up to 10% in common stock of The Hartford. The Company's contributions include a non-elective contribution of 2% of eligible compensation and a dollar-for-dollar matching contribution of up to 6% of eligible compensation contributed by the employee each pay period. The Hartford also maintains a non-qualified savings plan, The Hartford Excess Savings Plan, with the same level of matching contributions (excluding the non-elective contributions) with respect to employee compensation in excess of the limit that can be recognized under the tax-qualified Investment and Savings Plan. Eligible compensation includes overtime and bonuses but is limited to a total of \$1,000,000 annually. The cost allocated to the Company for the years ended December 31, 2016 and 2015 was immaterial.

F. Multiemployer Plans

The Company has no multiemployer plans.

G. Consolidated/Holding Company Plans

The Hartford maintains The Hartford Retirement Plan for U.S. employees, a U.S. qualified defined benefit pension plan (the "Plan"), that covers substantially all U.S. employees of the Company hired prior to January 1, 2013. The Hartford also maintains non-qualified pension plans to provide retirement benefits previously accrued that are in excess of Internal Revenue Code limitations. These plans shall be collectively referred to as the "Pension Plans."

Effective December 31, 2012, The Hartford amended the Plan to freeze participation and benefit accruals. As a result, employees will not accrue further benefits under the Plan, although interest will continue to accrue to existing account balances. Participants as of December 31, 2012 will continue to earn vesting credit with respect to their frozen accrued benefits as they continue to work. The freeze also applies to The Hartford Excess Pension Plan II, The Hartford's non-qualified excess pension benefit plan for certain highly compensated employees.

The Hartford also provides certain health care and life insurance benefits for eligible retired employees. The Hartford's contribution for health care benefits will depend upon the retiree's date of retirement and years of service. In addition, the plan has a defined dollar cap for certain retirees which limits average company contributions. The Hartford has prefunded a portion of the health care obligations through a trust fund where such prefunding can be accomplished on a tax effective basis. Effective January 1, 2002, company-subsidized retiree medical, retiree dental and retiree life insurance benefits were eliminated for employees with original hire dates on or after January 1, 2002. As of December 31, 2012, The Hartford's other postretirement medical, dental and life insurance coverage plans were amended to no longer provide subsidized coverage for current employees who retire on or after January 1, 2014.

The expenses allocated to the Company for the Pension Plans and other postretirement benefits were not material to the results of operations for 2016 and 2015.

The Company participates in postemployment plans sponsored by, and included in the financial statements of, the Hartford Fire Insurance Company. These plans provide for medical and salary continuation benefits for employees on long-term disability. The expenses allocated to the Company for long term disability were not material to the results of operations for 2016 and 2015.

H. Postemployment Benefits and Compensated Absences

The Company has no direct postemployment benefits and compensated absences.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

There was no impact from the Modernization Act on Medicare postretirement benefits (INT 04-17) to the Company.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

1. The Company has 15,000 shares of common capital stock authorized and 12,500 shares issued and outstanding as of December 31, 2016. The par value of the stock is \$200.
2. The Company has no preferred capital stock authorized.
3. The maximum amount of dividends which can be paid to shareholders by Connecticut domiciled insurance companies, without prior approval of the Connecticut Insurance Commissioner ("the Commissioner"), is generally restricted to the greater of 10% of surplus as of the preceding December 31st or the net gain from

NOTES TO FINANCIAL STATEMENTS

operations after dividends to policyholders, federal income taxes and before realized capital gains or (losses) for the previous year. In addition, if any dividend exceeds the insurer's earned surplus, it requires the prior approval of the Commissioner. Dividends are paid as determined by the Board of Directors in accordance with state statutes and regulations, and are not cumulative. With respect to dividends to its parent HLIHC, the Company's dividend limitation under the holding company laws of Connecticut is \$0 in 2017. Because the Company's earned surplus is negative as of December 31, 2016, the Company will not be permitted to pay any dividends to HLIHC in 2017 without prior approval from the Commissioner until such time as earned surplus becomes positive.

4. The Company paid no dividends in 2016 and 2015.
5. Within the limits of (3) above, there are no additional restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
6. No restrictions have been placed on the unassigned funds of the Company.
7. The Company is not organized as a mutual company.
8. No stock is being held by the Company for special purposes.
9. The Company had no changes in the balances of any special surplus funds from the prior period.
10. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) is \$0.
11. The Company has no surplus notes outstanding.
12. The Company has no restatements due to quasi-reorganization.
13. The Company had no quasi-reorganizations.

Note 14 - Liabilities, Contingencies, and Assessments**A. Contingent Commitments**

1. The Company has no commitments or contingent commitments to a joint venture, partnership or limited liability company.
2. Detail of Other Contingent Commitments
Not applicable.
3. Summary of Detail in Note 14.A.2.
Not applicable.

B. Assessments

1. Liability and Related Asset

In all states, insurers licensed to transact certain classes of insurance are required to become members of a guaranty fund. In most states, in the event of the insolvency of an insurer writing any such class of insurance in the state, members of the funds are assessed to pay certain claims of the insolvent insurer. A particular state's fund assesses its members based on their respective written premiums in the state for the classes of insurance in which the insolvent insurer was engaged. Assessments are generally limited for any year to one or two percent of premiums written per year, depending on the state.

Under insurance guaranty fund laws in each state, the District of Columbia and Puerto Rico, insurers licensed to do business can be assessed by state insurance guaranty associations for certain obligations of insolvent insurance companies to policyholders and claimants. Part of the assessments paid by/refunded to the Company pursuant to these laws may be used as credits for a portion of the associated premium taxes. The Company paid guaranty fund assessments of \$0 in both 2016 and 2015, of which \$0 in both 2016 and 2015 increased the creditable amount against premium taxes. The Company had a guaranty fund receivable of \$0 and \$1,427 as of December 31, 2016 and 2015, respectively.

2. Rollforward of Related Asset

1 Description	2 Amount
a. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$ 1,427
b. Decrease current year: Premium tax offsets charged off	1,427
c. Increase current year:	—
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	\$ 0

C. Gain Contingencies

The Company has no gain contingencies.

D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits

The Company has no claims related extra contractual obligation and bad faith losses stemming from lawsuits.

E. Joint and Several Liabilities

The Company had no joint and several liabilities.

F. All Other Contingencies

The Company is or may become involved in various legal actions, some of which assert claims for substantial amounts. Management expects that the ultimate liability, if any, with respect to such lawsuits, after consideration of provisions made for estimated losses and costs of defense, will not be material to the financial condition of the Company.

For additional information, please refer to the current and periodic reports filed by The Hartford with the United States Securities and Exchange Commission.

NOTES TO FINANCIAL STATEMENTS**Note 15 - Leases**

- A. The Company has no material lease commitments. The Company reimburses an affiliate, the Hartford Fire Insurance Company, for rent of its Home Office Facility.
- B. Leasing is not a source of income for the Company.

Note 16- Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

The Company has no financial instruments with off-balance sheet risk.

The Company aims to maintain a diversified investment portfolio including issuer, sector, and geographic stratification, and has established certain exposure limits, diversification standards and review procedures to mitigate credit risk. The Company is not exposed to any credit concentration risk of a single issuer, excluding U.S. Government securities, greater than 10% of the Company's capital and surplus as of December 31, 2016.

Note 17- Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company had no transfers of receivables reported as sales.
- B. The Company had no transfer or servicing of financial assets.
- C. The Company had no wash sales.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company had no gain or loss from uninsured Accident & Health plans or the uninsured portion of partially insured plans.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company had no direct premiums written by managing general agents or third-party administrators.

Note 20 - Fair Value Measurements**A. Fair Value Measurements**

Fair value is determined based on the "exit price" notion which is defined as the price that would be received to sell an asset in the principal or most advantageous market for the asset in an orderly transaction between market participants. The Company's Separate Account assets are held at fair value. The following section applies the fair value hierarchy and disclosure requirements for the Company's Separate Account assets, and categorizes the inputs in the valuation techniques used to measure fair value into three broad levels (Level 1, 2 or 3):

- Level 1 Unadjusted quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date. Level 1 securities include open-ended mutual funds reported in Separate Account assets.
- Level 2 Observable inputs, other than quoted prices included in Level 1, for the asset or prices for similar assets. Certain short-term investments reported in Separate Account assets are model priced by vendors using observable inputs and are classified within Level 2.
- Level 3 Valuations that are derived from techniques in which one or more of the significant inputs are unobservable (including assumptions about risk). Because Level 3 values, by their nature, contain one or more significant unobservable inputs as there is little or no observable market for these assets and liabilities, considerable judgment is used to determine the Level 3 fair values. Level 3 fair values represent the Company's best estimate of an amount that could be realized in a current market exchange absent actual market exchanges.

In many situations, inputs used to measure the fair value of an asset may fall into different levels of the fair value hierarchy. In these situations, the Company will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value. Transfers of securities among the levels occur at the beginning of the reporting period. There were no transfers between Level 1 and Level 2 for the period ended December 31, 2016. In most cases, both observable (e.g., changes in interest rates) and unobservable (e.g., changes in risk assumptions) inputs are used in the determination of fair values that the Company has classified within Level 3. Consequently, these values and the related gains and losses are based upon both observable and unobservable inputs. The Company's bonds included in Level 3 are classified as such because these securities are primarily within illiquid markets and/or priced by independent brokers.

1. The following table presents assets carried at fair value by hierarchy level:

December 31, 2016				
(Amounts in thousands)	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
a. Assets accounted for at fair value				
Separate Account assets	\$ 11,545	\$ 137	\$ —	\$ 11,682
Total assets accounted for at fair value	\$ 11,545	\$ 137	\$ —	\$ 11,682
b. Liabilities accounted for at fair value	\$ —	\$ —	\$ —	\$ —
Total liabilities accounted for at fair value	\$ —	\$ —	\$ —	\$ —

Fair values and changes in the fair values of Separate Account assets generally accrue directly to the policyholders and are not included in the Company's revenues and expenses or surplus.

Valuation Techniques, Procedures and Controls

The Company determines the fair values of certain financial assets and liabilities based on quoted market prices where available and where prices represent reasonable estimates of fair value. The Company also determines fair values based on future cash flows discounted at the appropriate current market rate. Fair values reflect adjustments for counterparty credit quality, the Company's default spreads, liquidity and, where appropriate, risk margins on unobservable parameters.

The fair value process is monitored by the Valuation Committee, which is a cross-functional group of senior management within the Company that meets at least quarterly. The Valuation Committee is co-chaired by the Heads of Investment Operations and Investment Accounting, and has representation from various investment sector professionals, accounting, operations, legal, compliance and risk management. The purpose of the committee is to oversee the pricing policy and procedures by ensuring objective and reliable valuation practices and pricing of financial instruments as well as addressing valuation issues and approving changes to valuation methodologies and pricing sources. There are also two working groups under the Valuation Committee, a Securities Fair Value Working Group ("Securities Working Group") and a Derivatives Fair Value Working Group ("Derivatives Working Group"), which include various investment, operations, accounting and risk management professionals that meet monthly to review market data trends, pricing and trading statistics and results, and any proposed pricing methodology changes.

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The Company also has an enterprise-wide Operational Risk Management function, led by the Chief Operational Risk Officer, which is responsible for establishing, maintaining and communicating the framework, principles and guidelines of the Company's operational risk management program. This includes model risk management which provides an independent review of the suitability, characteristics and reliability of model inputs as well as an analysis of significant changes to current models.

Bonds and Stocks

The fair values of bonds and stocks in an active and orderly market (e.g., not distressed or forced liquidation) are determined by management using a "waterfall" approach after considering the following pricing sources: quoted prices for identical assets or liabilities, prices from third-party pricing services, independent broker quotations, or internal matrix pricing processes. Typical inputs used by these pricing sources include, but are not limited to, benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and/or estimated cash flows, prepayment speeds, and default rates. Most bonds do not trade daily. Based on the typical trading volumes and the lack of quoted market prices for bonds, third-party pricing services utilize matrix pricing to derive security prices. Matrix pricing relies on securities' relationships to other benchmark quoted securities, which trade more frequently. Pricing services utilize recently reported trades of identical or similar securities making adjustments through the reporting date based on the preceding outlined available market observable information. If there are no recently reported trades, the third-party pricing services may develop a security price using expected future cash flows based upon collateral performance and discounted at an estimated market rate. Both matrix pricing and discounted cash flow techniques develop prices by factoring in the time value for cash flows and risk, including liquidity and credit.

Prices from third-party pricing services may be unavailable for securities that are rarely traded or are traded only in privately negotiated transactions. As a result, certain securities are priced via independent broker quotations which utilize inputs that may be difficult to corroborate with observable market based data. Additionally, the majority of these independent broker quotations are non-binding.

The Company utilizes an internally developed matrix pricing process for private placement securities for which the Company is unable to obtain a price from a third-party pricing service. The Company's process is similar to the third-party pricing services. The Company develops credit spreads each month using market based data for public securities adjusted for credit spread differentials between public and private securities which are obtained from a survey of multiple private placement brokers. The credit spreads determined through this survey approach are based upon the issuer's financial strength and term to maturity, utilizing independent public security index and trade information and adjusting for the non-public nature of the securities. Credit spreads combined with risk-free rates are applied to contractual cash flows to develop a price.

The Securities Working Group performs ongoing analyses of the prices and credit spreads received from third parties to ensure that the prices represent a reasonable estimate of the fair value. This process involves quantitative and qualitative analyses and is overseen by investment and accounting professionals. As a part of these analyses, the Company considers trading volume, new issuance activity and other factors to determine whether the market activity is significantly different than normal activity in an active market, and if so, whether transactions may not be orderly considering the weight of available evidence. If the available evidence indicates that pricing is based upon transactions that are stale or not orderly, the Company places little, if any, weight on the transaction price and will estimate fair value utilizing an internal pricing model. In addition, the Company ensures that prices received from independent brokers represent a reasonable estimate of fair value through the use of internal and external cash flow models utilizing spreads, and when available, market indices. As a result of these analyses, if the Company determines that there is a more appropriate fair value based upon the available market data, the price received from the third party is adjusted accordingly and approved by the Valuation Committee.

The Company conducts other specific monitoring controls around pricing. Daily analyses identify price changes over 3% for bonds and 5% for equity securities and trade prices for both bonds and stocks that differ over 3% to the current day's price. Weekly analyses identify prices that differ more than 5% from published bond prices of a corporate bond index. Monthly analyses identify price changes over 3%, prices that have not changed and missing prices. Also on a monthly basis, a second source validation is performed on most sectors. Analyses are conducted by a dedicated pricing unit that follows up with trading and investment sector professionals and challenges prices with vendors when the estimated assumptions used differs from what the Company feels a market participant would use. Examples of other procedures performed include, but are not limited to, initial and ongoing review of third-party pricing services' methodologies, review of pricing statistics and trends and back testing recent trades.

The Company has analyzed the third-party pricing services' valuation methodologies and related inputs, and has also evaluated the various types of securities in its investment portfolio to determine an appropriate fair value hierarchy level based upon trading activity and the observability of market inputs. Most prices provided by third-party pricing services are classified into Level 2 because the inputs used in pricing the securities are observable. Due to the lack of transparency in the process that brokers use to develop prices, most valuations that are based on brokers' prices are classified as Level 3. Some valuations may be classified as Level 2 if the price can be corroborated with observable market data.

Valuation Inputs for Separate Account Assets

Separate Account assets are primarily invested in mutual funds but also have investments in bonds and stocks. For Level 1 investments, valuations are based on observable inputs that reflect quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date.

For the Separate Accounts' Level 2 and 3 debt securities, typical inputs used by pricing techniques include, but are not limited to, benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and/or estimated cash flows, prepayment speeds, and default rates.

B. Other Fair Value Disclosures

Not applicable.

C. Fair Values for All Financial Instruments by Levels 1, 2 and 3

The tables below reflect the fair values and admitted values of all admitted assets and liabilities that are financial instruments excluding those accounted for under the equity method (joint ventures and partnerships). The fair values are also categorized into the three-level fair value hierarchy as described in Note 20A.

(Amounts in thousands)	December 31, 2016					
	Aggregate Fair Value	Admitted Value	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Assets						
Bonds and short-term investments – unaffiliated	\$ 41,295	\$ 41,514	\$ —	\$ 41,295	\$ —	\$ —
Separate Account assets	11,682	11,682	11,545	137	—	—
Total assets	\$ 52,977	\$ 53,196	\$ 11,545	\$ 41,432	\$ —	\$ —
Liabilities						
Separate Account liabilities	\$ (11,682)	\$ (11,682)	\$ (11,545)	\$ (137)	\$ —	\$ —
Total liabilities	\$ (11,682)	\$ (11,682)	\$ (11,545)	\$ (137)	\$ —	\$ —

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(Amounts in thousands)	December 31, 2015					
	Aggregate Fair Value	Admitted Value	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Assets						
Bonds and short-term investments – unaffiliated	\$ 48,529	\$ 48,637	\$ —	\$ 48,529	\$ —	\$ —
Separate Account assets	11,668	11,668	11,532	136	—	—
Total assets	\$ 60,197	\$ 60,305	\$ 11,532	\$ 48,665	\$ —	\$ —
Liabilities						
Separate Account liabilities	\$ (11,668)	\$ (11,668)	\$ (11,532)	\$ (136)	\$ —	\$ —
Total liabilities	\$ (11,668)	\$ (11,668)	\$ (11,532)	\$ (136)	\$ —	\$ —

The valuation methodologies used to determine the fair values of bonds are described in the above Fair Value Measurements section of this note.

The amortized cost of short-term investments approximates fair value.

- D. At December 31, 2016, the Company had no investments where it was not practicable to estimate fair value.

Note 21 – Other Items

- A. The Company had no unusual or infrequent items during the reporting period.
 B. The Company had no troubled debt restructurings during the reporting period.
 C. **Other Disclosures**

On March 29, 2016, The Hartford received permission from the Department to change the ownership structure of certain of its affiliates. As a result, effective April 1, 2016, Hartford Life and Accident Insurance Company ("HLA") sold AMLIC to HLHC, a direct subsidiary of Hartford Life Insurance Company ("HLIC"). This change did not have a material impact on AMLIC's surplus or results of operations.

- D. No business interruption insurance recoveries were received.
 E. The Company had no unused state transferable or nontransferable tax credits.
 F. The Company has no subprime mortgage-related risk exposure.
 G. The Company has no retained assets.
 H. The Company had no insurance-linked securities contracts.

Note 22 - Events Subsequent

The Company had no material subsequent events through the filing date of February 22, 2017.

Note 23 - Reinsurance**A. Ceded Reinsurance Report**

Section 1 - General Interrogatories

- There are no reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company.
- No policies issued by the Company have been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor of an insured or any other person not primarily engaged in the insurance business.

Section 2 - Ceded Reinsurance Report - Part A

- The Company has no reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits.
- The Company has no reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsurance policies.

Section 3 - Ceded Reinsurance Report - Part B

- The estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement is \$0.
- There have been no new agreements executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement.

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during the year.

C. Commutation of Ceded Reinsurance

The Company has not commuted any ceded reinsurance during the year.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

- E. The Company had no variable annuity reinsurance contracts with an affiliated captive reinsurer.

NOTES TO FINANCIAL STATEMENTS

F. The Company had no reinsurance agreements with an affiliated captive reinsurer.

G. The Company did not utilize captives to assume reserves for ceding entities.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

A.-C. The Company has no retrospectively rated contracts.

D. The Company had no medical loss ratio rebates.

E. The Company had no accident and health insurance premiums that are subject to the Affordable Care Act risk-sharing provisions.

Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses

The Company had no change to incurred losses or loss adjustment expenses.

Note 26 - Intercompany Pooling Arrangements

The Company has no intercompany pooling arrangements.

Note 27 - Structured Settlements

The Company has not purchased any structured settlements.

Note 28 - Health Care Receivables

The Company has no health care receivables.

Note 29 - Participating Policies

The Company has no participating policies.

Note 30 - Premium Deficiency Reserves

The Company had no premium deficiency reserves.

Note 31 - Reserves for Life Contracts and Deposit-Type Contracts

1. Not applicable.
2. Not applicable.
3. Not applicable.
4. Tabular interest, tabular less actual reserves released and tabular cost are determined by formula as described in the NAIC SAP.
5. Tabular interest for contracts not involving life contingencies represents the net amount credited taking into account increments of premiums and annuity considerations and decrements of benefits, withdrawals, loads and policy charges.
6. Not applicable.

NOTES TO FINANCIAL STATEMENTS**Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

An analysis of annuity actuarial reserves and deposit fund liabilities by withdrawal characteristics as of December 31, 2016 (including General and Separate Account liabilities) is presented below:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal					
1. With market value adjustment	\$ —	\$ 17,783,758	\$ —	\$ 17,783,758	39.80
2. At book value less current surrender charge of 5% or more	—	—	—	—	0.00
3. At fair value	—	—	11,374,081	11,374,081	25.45
4. Total with market value adjustment or at fair value	—	17,783,758	11,374,081	29,157,839	65.25
5. At book value without adjustment (minimal or no charge or adjustment)	5,158,124	1,348,359	—	6,506,483	14.56
B. Not subject to discretionary withdrawal	8,840,654	—	181,346	9,022,000	20.19
C. Total (gross)	13,998,778	19,132,117	11,555,427	44,686,322	100.00
D. Reinsurance ceded	13,434,644	18,988,967	—	32,423,611	
E. Total (net)	\$ 564,134	\$ 143,150	\$ 11,555,427	\$ 12,262,711	

Reconciliation of total annuity actuarial reserves and deposit fund liabilities:

F. Life and Accident & Health Annual Statement:	
1. Exhibit 5, Annuities Section, Total (net)	\$ 564,134
2. Exhibit 5, Supplementary Contract Section, Total (net)	—
3. Exhibit 7, Deposit-Type Contracts Section, Total (net)	—
4. Subtotal	564,134
Separate Account Annual Statement:	
5. Exhibit 3, Annuities Section, Total (net)	11,698,577
6. Exhibit 3, Supplemental Contract Section, Total (net)	—
7. Policyholder dividend and coupon accumulations	—
8. Policyholder premiums	—
9. Guaranteed interest contracts	—
10. Exhibit 4, Deposit-Type Contracts Section, Total (net)	—
11. Subtotal	11,698,577
12. Combined total	\$ 12,262,711

Note 33 - Premium and Annuity Considerations Deferred and Uncollected

The Company has no premium and annuity considerations deferred and uncollected.

Note 34 - Separate Accounts**A. Separate Account Activity**

- The Company maintained Separate Account assets totaling \$11,681,548 and \$11,667,627 at December 31, 2016 and 2015, respectively. The Company utilizes Separate Accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, the Company reported assets and liabilities from group and individual variable annuity product lines in Separate Accounts.

In accordance with the domiciliary state procedures for approving items within the Separate Account, the Separate Account classification is supported by state statute.

- Some assets are considered legally insulated whereas others are not legally insulated from the General Account.

As of December 31, 2016 and 2015, the Company Separate Account statement included legally insulated assets of \$11,544,366 and \$11,531,568, respectively. The assets legally insulated from the General Account are attributed to the following product lines as of:

Product Lines	December 31, 2016		December 31, 2015	
	Legally Insulated Assets	Assets (not legally insulated)	Legally Insulated Assets	Assets (not legally insulated)
Group variable annuities	\$ 11,345,125	\$ 137,182	\$ 11,360,230	\$ —
Individual variable annuities	199,241	—	171,338	136,059
Total	\$ 11,544,366	\$ 137,182	\$ 11,531,568	\$ 136,059

- In accordance with the product lines recorded within the Separate Account statement, some Separate Account liabilities are guaranteed by the General Account, wherein the Company contractually guarantees either a minimum return or account value to the policyholder.

Separate Account liabilities are determined in accordance with prescribed actuarial methodologies, which approximate the market value less applicable surrender charges. The resulting surplus, net of reinsurance, is recorded in the General Account Summary of Operations as a component of Net Transfers to or (from) Separate Accounts.

For the year ended December 31, 2016, the General Account of the Company had a maximum guarantee for Separate Account liabilities of \$0. To compensate the General Account for the risk taken, the Separate Account has paid risk charges as follows for the past five years:

a.	2016	\$ —
b.	2015	\$ —
c.	2014	\$ —
d.	2013	\$ —
e.	2012	\$ —

NOTES TO FINANCIAL STATEMENTS

As of December 31, 2016, the General Account of the Company had paid no Separate Account guarantees. The total Separate Account guarantees paid by the General Account for the preceding four years ending December 31, 2015, 2014, 2013, and 2012 were \$0.

4. The Company does not engage in securities lending transactions within the Separate Accounts.

B. General Nature and Characteristics of Separate Accounts Business

Investment income (including investment gains and losses) and interest credited to policyholders on Separate Account assets are not separately reflected in the Summary of Operations.

Separate Account fees, net of minimum guarantees, were \$99,494 and \$108,497 for the years ended December 31, 2016 and 2015, respectively, and are recorded as a component of Fee Income on the Company's Summary of Operations.

Separate Accounts held by the Company represent funds for nonguaranteed group and individual variable annuity contracts, wherein the policyholder assumes substantially all the investment risks and rewards. The assets of these accounts are carried at market value.

An analysis of the Separate Account reserves as of December 31, 2016 is as follows:

	Indexed	Nonindexed Guaranteed Less Than or Equal to 4%	Nonindexed Guaranteed More Than 4%	Nonguaranteed Separate Accounts	Total
1. Premium considerations or deposits for the year ended December 31, 2016	\$ —	\$ —	\$ —	\$ 63,152	\$ 63,152
Reserves at year-end:					
2. For accounts with assets at:					
a. Fair value	—	143,149	—	11,555,427	11,698,576
b. Amortized cost	—	—	—	—	—
c. Total reserves	—	143,149	—	11,555,427	11,698,576
3. By withdrawal characteristics:					
a. Subject to discretionary withdrawal	—	—	—	—	—
1. With market value adjustment	—	143,149	—	—	143,149
2. At book value without market value adjustment and with surrender charge of 5% or more	—	—	—	—	—
3. At fair value	—	—	—	11,424,233	11,424,233
4. At book value without market value adjustment and with surrender charge of less than 5%	—	—	—	—	—
5. Subtotal	—	143,149	—	11,424,233	11,567,382
b. Not subject to discretionary withdrawal	—	—	—	131,194	131,194
c. Total	\$ —	\$ 143,149	\$ —	\$ 11,555,427	\$ 11,698,576
4. Reserves for asset default risk in lieu of AVR	\$ —	\$ —	\$ —	\$ —	\$ —

C. Reconciliation of Net Transfers to or (from) Separate Accounts:

	December 31, 2016	December 31, 2015
1. Transfers as reported in the Summary of Operations of the Separate Account Statement		
a. Transfer to Separate Accounts	\$ 63,152	\$ 36,452
b. Transfer from Separate Accounts	932,104	989,224
c. Net Transfer to/(from) Separate Accounts (a) - (b)	(868,952)	(952,772)
2. Reconciling Adjustments:		
Internal exchanges and other Separate Account activity	(6,348)	(17,697)
3. Transfers as reported in the Summary of Operations of the Life, Accident & Health		
Annual Statement (1c) + 2	\$ (875,300)	\$ (970,469)

Note 35 - Loss/Claim Adjustment Expenses

The Company had no loss/claim adjustment expenses.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes No
If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes No N/A
- 1.3 State regulating? CT
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes No
- 2.2 If yes, date of change: _____
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/04/2014
- 3.4 By what department or departments?
Connecticut State Insurance Department
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes No N/A
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes No N/A
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes No
- 4.12 renewals? Yes No
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes No
- 4.22 renewals? Yes No
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes No
- 5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
	0	

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes No
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes No
- 7.2 If yes, _____
- 7.21 State the percentage of foreign control 0.000%
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes No
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes No
- 8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Hartford Administrative Services Company	Radnor, PA	NO	NO	NO	YES
Hartford Funds Distributors, LLC	Radnor, PA	NO	NO	NO	YES
Hartford Funds Management Company, LLC	Radnor, PA	NO	NO	NO	YES
Hartford Investment Management Company	Hartford, CT	NO	NO	NO	YES
Hartford Securities Distribution Company, Inc.	Hartford, CT	NO	NO	NO	YES
HIMCO Distribution Services Company	Hartford, CT	NO	NO	NO	YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP, City Place I, 33rd Floor, 185 Asylum Street, Hartford, CT 06103-3402
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes No
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes No

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes No N/A
- 10.6 If the response to 10.5 is no or n/a, please explain:
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Zengdi Zhuang, F.S.A., M.A.A.A., Assistant Vice President & Actuary, One Hartford Plaza, Hartford, CT 06155
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes No
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value \$ 0
- 12.2 If yes, provide explanation
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes No
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes No
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes No N/A
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes No
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
The Code of Ethics was last updated on May 4, 2016 for technical, administrative and other non-substantive changes.
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes No
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
0			0

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes No
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes No
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes No

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes No
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$ 0
- 20.12 To stockholders not officers \$ 0
- 20.13 Trustees, supreme or grand (Fraternal only) \$ 0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$ 0
- 20.22 To stockholders not officers \$ 0
- 20.23 Trustees, supreme or grand (Fraternal only) \$ 0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes No
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$ 0
- 21.22 Borrowed from others \$ 0
- 21.23 Leased from others \$ 0
- 21.24 Other \$ 0
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes No
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 0

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

22.22	Amount paid as expenses	\$	0
22.23	Other amounts paid	\$	0
23.1	Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?		Yes [] No [X]
23.2	If yes, indicate any amounts receivable from parent included in the Page 2 amount:	\$	0

INVESTMENT

24.01	Were all of stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)?		Yes [] No [X]
24.02	If no, give full and complete information, relating thereto: <u>Excluding securities held in physical form in The Hartford's home office, our primary custodian bank, JP Morgan Chase Bank, N.A., held most.</u>		
24.03	For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided). <u>NONE</u>		
24.04	Does the company's security lending program meet the requirements for a conforming program as outlined in the <i>Risk-Based Capital Instructions</i> ?	Yes [] No [] N/A [X]	
24.05	If answer to 24.04 is yes, report amount of collateral for conforming programs.	\$	0
24.06	If answer to 24.04 is no, report amount of collateral for other programs	\$	0
24.07	Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?		Yes [] No [] N/A [X]
24.08	Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?		Yes [] No [] N/A [X]
24.09	Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending?		Yes [] No [] N/A [X]
24.10	For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:		
24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:	\$	0
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:	\$	0
24.103	Total payable for securities lending reported on the liability page:	\$	0
25.1	Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.)		Yes [X] No []
25.2	If yes, state the amount thereof at December 31 of the current year:		
25.21	Subject to repurchase agreements	\$	0
25.22	Subject to reverse repurchase agreements	\$	0
25.23	Subject to dollar repurchase agreements	\$	0
25.24	Subject to reverse dollar repurchase agreements	\$	0
25.25	Placed under option agreements	\$	0
25.26	Letter stock or securities restricted as sale – excluding FHLB Capital Stock	\$	0
25.27	FHLB Capital Stock	\$	0
25.28	On deposit with states	\$	7,360,780
25.29	On deposit with other regulatory bodies	\$	0
25.30	Pledged as collateral – excluding collateral pledged to an FHLB	\$	0
25.31	Pledged as collateral to FHLB – including assets backing funding agreements	\$	0
25.32	Other	\$	0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$ 0

26.1	Does the reporting entity have any hedging transactions reported on Schedule DB?		Yes [] No [X]
26.2	If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.		Yes [] No [] N/A [X]

27.1	Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?		Yes [] No [X]
27.2	If yes, state the amount thereof at December 31 of the current year:	\$	0

28.	Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC <i>Financial Condition Examiners Handbook</i> ?		Yes [X] No []
-----	--	--	------------------

28.01 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase Bank, N.A.	4 Chase MetroTech Center, 16th Floor, Brooklyn, NY 11245

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03	Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?		Yes [] No [X]
-------	---	--	------------------

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1 Name of Firm or Individual	2 Affiliation
Hartford Investment Management Company	A

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
106699	Hartford Investment Management Company	FE0BULMG7PY8G4MG7C65	SEC	DS

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		0
29.2999 TOTAL		0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		0	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	41,514,010	41,295,012	(218,998)
30.2 Preferred Stocks	0	0	0
30.3 Totals	41,514,010	41,295,012	(218,998)

30.4 Describe the sources or methods utilized in determining the fair values:

See Note 20, Fair Value Measurements, for information regarding the sources or methods utilized in determining the fair value.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No []

32.2 If no, list exceptions:

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 739

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Metrohartford Alliance	\$ 518

34.1 Amount of payments for legal expenses, if any? \$ 0

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 436

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
Fierce Government Relations	\$ 138

GENERAL INTERROGATORIES**PART 2 – LIFE INTERROGATORIES**

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?			Yes []	No [X]
1.2	If yes, indicate premium earned on U.S. business only.		\$		0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?		\$		0
1.3	Reason for excluding:				
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.		\$		0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.		\$		0
1.6	Individual policies:				
	Most current three years:				
1.61	Total premium earned		\$		0
1.62	Total incurred claims		\$		0
1.63	Number of covered lives		\$		0
	All years prior to most current three years:				
1.64	Total premium earned		\$		0
1.65	Total incurred claims		\$		0
1.66	Number of covered lives		\$		0
1.7	Group policies:				
	Most current three years:				
1.71	Total premium earned		\$		0
1.72	Total incurred claims		\$		0
1.73	Number of covered lives		\$		0
	All years prior to most current three years:				
1.74	Total premium earned		\$		0
1.75	Total incurred claims		\$		0
1.76	Number of covered lives		\$		0
2.	Health Test:				
		1		2	
		Current Year		Prior Year	
2.1	Premium Numerator	\$	0	\$	0
2.2	Premium Denominator	\$	6,600	\$	5,400
2.3	Premium Ratio (2.1/2.2)		0.000		0.000
2.4	Reserve Numerator	\$	0	\$	0
2.5	Reserve Denominator	\$	564,133	\$	614,577
2.6	Reserve Ratio (2.4/2.5)		0.000		0.000
3.1	Does the reporting entity have Separate Accounts?			Yes [X]	No []
3.2	If yes, has a Separate Accounts statement been filed with this Department			Yes [X]	No [] N/A []
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?		\$		5,769
3.4	State the authority under which Separate Accounts are maintained: <u>Connecticut General Statutes Sections 38a-433 and 38a-459</u>				
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?			Yes []	No [X]
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?			Yes []	No [X]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"		\$		0
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?"			Yes [X]	No []
4.2	Net reimbursement of such expenses between reporting entities:				
4.21	Paid		\$		0
4.22	Received		\$		0
5.1	Does the reporting entity write any guaranteed interest contracts?			Yes []	No [X]
5.2	If yes, what amount pertaining to these items is included in:				
5.21	Page 3, Line 1		\$		0
5.22	Page 4, Line 1		\$		0
6.	For stock reporting entities only:				
6.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity:		\$		57,500,000
7.	Total dividends paid stockholders since organization of the reporting entity:				
7.11	Cash		\$		0

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

7.12 Stock \$ 0

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

		1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31	Earned premium	\$ 0	\$ 0	\$ 0
8.32	Paid claims	\$ 0	\$ 0	\$ 0
8.33	Claim liability and reserve (beginning of year)	\$ 0	\$ 0	\$ 0
8.34	Claim liability and reserve (end of year)	\$ 0	\$ 0	\$ 0
8.35	Incurred claims	\$ 0	\$ 0	\$ 0

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	\$ 0	\$ 0
8.42	\$25,000 — 99,999	\$ 0	\$ 0
8.43	\$100,000 — 249,999	\$ 0	\$ 0
8.44	\$250,000 — 999,999	\$ 0	\$ 0
8.45	\$1,000,000 or more	\$ 0	\$ 0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? \$ 0

9.1 Does the reporting entity have variable annuities with guaranteed benefits? Yes [X] No []

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
DB-ROP	None	N/A	N/A	15,350,042	91,083	Exhibit 5G	100%	91,083
DB-ROP	None	N/A	N/A	1,337,833	10,711	Exhibit 5G	0%	0

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: \$ 0

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company and Location	\$ <u>0</u>

11.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0

11.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

11.4 If yes, please provide the balance of the funds administered as of the reporting date. \$ 0

12.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]

12.2 If the answer to 12.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
0	0	0	0	0	0	0

13. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

13.1 Direct premiums written \$ 0

13.2 Total incurred claims \$ 0

13.3 Number of covered lives 0

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

Show amounts of life insurance in this exhibit in thousands (omit \$000)

	1 2016	2 2015	3 2014	4 2013	5 2012
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	0	0	0	0	0
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	0	0	0	0	0
3. Credit life (Line 21, Col. 6).....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	0	0	0	0	0
5. Industrial (Line 21, Col. 2).....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....	0	0	0	0	0
7. Total (Line 21, Col. 10).....	0	0	0	0	0
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	0	0	0	0	0
10. Credit life (Line 2, Col. 6).....	0	0	0	0	0
11. Group (Line 2, Col. 9).....	0	0	0	0	0
12. Industrial (Line 2, Col. 2).....	0	0	0	0	0
13. Total (Line 2, Col. 10).....	0	0	0	0	0
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....	0	0	0	0	0
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	0	0	0	0	0
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	0	0	0	0	0
16. Credit life (group and individual) (Line 20.4, Col. 5).....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6).....	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7).....	6,600	5,400	5,500	128,049	19,952
18.1 A&H - group (Line 20.4, Col. 8).....	0	0	0	0	0
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....	0	0	0	0	0
18.3 A&H - other (Line 20.4, Col. 10).....	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....	0	0	0	0	0
20. Total.....	6,600	5,400	5,500	128,049	19,952
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3).....	48,919,537	48,929,830	48,841,420	48,528,523	48,315,081
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	859,757	1,416,549	1,571,348	1,325,052	1,465,789
23. Aggregate life reserves (Page 3, Line 1).....	724,844	774,954	846,545	915,583	939,276
24. Aggregate A&H reserves (Page 3, Line 2).....	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3).....	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01).....	8,177	7,201	6,473	5,986	9,018
27. Capital (Page 3, Lines 29 & 30).....	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37).....	45,559,780	45,013,281	44,770,073	44,703,471	44,349,292
Cash Flow (Page 5)					
29. Net Cash from operations (Line 11).....	(63,924)	186,195	268,776	788,965	751,036
Risk-Based Capital Analysis					
30. Total adjusted capital.....	48,067,957	47,520,482	47,276,546	47,209,457	46,858,310
31. Authorized control level risk-based capital.....	130,538	106,187	95,971	107,188	108,859
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	79.3	94.9	95.7	96.2	94.1
33. Stocks (Lines 2.1 and 2.2).....	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	0.0	0.0	0.0	0.0	0.0
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5).....	6.2	5.1	4.4	3.8	5.9
37. Contract loans (Line 6).....	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Line 7).....	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8).....	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9).....	14.5	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10).....	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11).....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(continued)

	1 2016	2 2015	3 2014	4 2013	5 2012
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12 Col. 1).....	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18 Col. 1).....	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24 Col. 1).....	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif. Col. 5, Line 10).....	0	0	0	0	0
48. Affiliated mortgage loans on real estate.....	0	0	0	0	0
49. All other affiliated.....	0	0	0	0	0
50. Total of above Lines 44 to 49.....	0	0	0	0	0
51. Total investment in parent included in Lines 44 to 49 above.....	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	118,778	161,647	140,172	304,269	377,557
53. Total admitted assets (Page 2, Line 28, Col. 3).....	60,601,086	60,597,457	61,674,434	61,200,343	59,952,386
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	465,897	436,964	385,647	448,929	563,851
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	0	0	0	(16,477)	(0)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	0	0	0	0	0
57. Total of above Lines 54, 55 and 56.....	465,897	436,964	385,647	432,451	563,851
Benefits and Reserve Increase (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11).....	248,617	127,180	130,292	359,622	211,136
59. Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11).....	0	0	0	0	0
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3).....	0	0	0	0	0
61. Increase in A&H reserves (Line 19, Cols. 9, 10 & 11).....	0	0	0	0	0
62. Dividends to policyholders (Line 30, Col 1).....	0	0	0	0	0
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	(307.3)	1,116.3	242.0	1.4	11.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	0.0	0.0	0.0	0.0	0.0
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	0.0	0.0	0.0	0.0	0.0
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....	0.0	0.0	0.0	0.0	0.0
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	0.0	0.0	0.0	0.0	0.0
A&H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	0	0	0	0	0
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	0	0	0	0	0
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	0	0	0	0	0
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2).....	0	0	0	0	0
73. Ordinary - life (Col. 3).....	0	0	0	0	0
74. Ordinary - individual annuities (Col. 4).....	207,332	21,967	154,248	0	0
75. Ordinary - supplementary contracts (Col. 5).....	0	0	0	0	0
76. Credit life (Col. 6).....	0	0	0	0	0
77. Group life (Col. 7).....	0	0	0	0	0
78. Group annuities (Col. 8).....	354,222	357,890	(158,159)	719,624	628,220
79. A&H - group (Col. 9).....	0	0	0	0	0
80. A&H - credit (Col. 10).....	0	0	0	0	0
81. A&H - other (Col. 11).....	0	0	0	0	0
82. Aggregate of all other lines of business (Col. 12).....	0	0	0	0	0
83. Total (Col. 1).....	561,554	379,857	(3,911)	719,624	628,220

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR

NAIC Group Code....91

NAIC Company Code....81213

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	28,608	0	287,933	0	316,541
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	26,634	0	68,727	0	95,361
5. Totals (Sum of Lines 1 to 4).....	55,242	0	356,660	0	411,903
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	249,487	0	1,716,032	0	1,965,519
12. Surrender values and withdrawals for life contracts.....	91,188	0	2,750,901	0	2,842,090
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	47,138	0	47,138
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	340,675	0	4,514,071	0	4,854,746

DETAILS OF WRITE-INS

	1	2	3	4	5	6	7	8	9	10
1301.	0	0	0	0	47,138	0	0	0	0	47,138
1302.	0	0	0	0	0	0	0	0	0	0
1303.	0	0	0	0	0	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	47,138	0	0	0	0	47,138

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Plan premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

**Ex. of Life Ins.
NONE**

**Ex. of Life Ins.
NONE**

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE
AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS,
ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	.0	.0	.0	.0
2. Issued during year.....	.0	.0	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0
4. Increased during year (net).....	.0	.0	.0	.0
5. Total (Lines 1 to 4).....	.0	.0	.0	.0
Deductions during year:				
6. Decreased (net).....	.0	.0	.0	.0
7. Reinsurance ceded.....	.0	.0	.0	.0
8. Totals (Lines 6 and 7).....	.0	.0	.0	.0
9. In force end of year.....	.0	.0	.0	.0
10. Amount on deposit.....	.0	(a).....0	.0	(a).....0
11. Income now payable.....	.0	.0	.0	.0
12. Amount of income payable.....	(a).....0	(a).....0	(a).....0	(a).....0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	19	19	.0	963
2. Issued during year.....	.0	.0	.0	.1
3. Reinsurance assumed.....	.0	.0	.0	.0
4. Increased during year (net).....	.0	.0	.0	.0
5. Total (Lines 1 to 4).....	19	19	.0	964
Deductions during year:				
6. Decreased (net).....	.1	.3	.0	.71
7. Reinsurance ceded.....	.0	.0	.0	.0
8. Totals (Lines 6 and 7).....	.1	.3	.0	.71
9. In force end of year.....	18	16	.0	893
Income now payable:				
10. Amount of income payable.....	(a).....0	XXX	XXX	(a).....0
Deferred fully paid:				
11. Account balance.....	XXX	(a).....0	XXX	(a).....0
Deferred not fully paid:				
12. Account balance.....	XXX	(a).....0	XXX	(a).....0

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	.0	.0	.0	.0	.0	.0
2. Issued during year.....	.0	.0	.0	.0	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0	.0	.0
4. Increased during year (net).....	.0	XXX	.0	XXX	.0	XXX
5. Total (Lines 1 to 4).....	.0	XXX	.0	XXX	.0	XXX
Deductions during year:						
6. Conversions.....	.0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....	.0	XXX	.0	XXX	.0	XXX
8. Reinsurance ceded.....	.0	XXX	.0	XXX	.0	XXX
9. Totals (Lines 6 to 8).....	.0	XXX	.0	XXX	.0	XXX
10. In force end of year.....	.0	(a).....0	.0	(a).....0	.0	(a).....0

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year.....	.0	.0
2. Issued during year.....	.0	.0
3. Reinsurance assumed.....	.0	.0
4. Increased during year (net).....	.0	.0
5. Total (Lines 1 to 4).....	.0	.0
Deductions during year:		
6. Decreased (net).....	.0	.0
7. Reinsurance ceded.....	.0	.0
8. Totals (Lines 6 and 7).....	.0	.0
9. In force end of year.....	.0	.0
10. Amount of account balance.....	(a).....0	(a).....0

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	98,239
2. Current year's realized pre-tax capital gains/(losses) of \$.....29,435 transferred into the reserve net of taxes of \$..... 13,990.....	15,445
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	113,684
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	55,080
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	58,604

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2016.....	46,195	8,885	0	55,080
2. 2017.....	17,527	6,560	0	24,087
3. 2018.....	14,306	0	0	14,306
4. 2019.....	10,878	0	0	10,878
5. 2020.....	6,991	0	0	6,991
6. 2021.....	2,342	0	0	2,342
7. 2022.....	0	0	0	0
8. 2023.....	0	0	0	0
9. 2024.....	0	0	0	0
10. 2025.....	0	0	0	0
11. 2026.....	0	0	0	0
12. 2027.....	0	0	0	0
13. 2028.....	0	0	0	0
14. 2029.....	0	0	0	0
15. 2030.....	0	0	0	0
16. 2031.....	0	0	0	0
17. 2032.....	0	0	0	0
18. 2033.....	0	0	0	0
19. 2034.....	0	0	0	0
20. 2035.....	0	0	0	0
21. 2036.....	0	0	0	0
22. 2037.....	0	0	0	0
23. 2038.....	0	0	0	0
24. 2039.....	0	0	0	0
25. 2040.....	0	0	0	0
26. 2041.....	0	0	0	0
27. 2042.....	0	0	0	0
28. 2043.....	0	0	0	0
29. 2044.....	0	0	0	0
30. 2045.....	0	0	0	0
31. 2046 and Later.....	0	0	0	0
32. Total (Lines 1 to 31).....	98,239	15,445	0	113,684

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	7,201	0	7,201	0	0	0	7,201
2. Realized capital gains/(losses) net of taxes - General Account.....	0	0	0	0	0	0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	0	0	0	0	0	0	0
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....	0	0	0	0	0	0	0
7. Basic contribution.....	1,239	0	1,239	0	0	0	1,239
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	8,440	0	8,440	0	0	0	8,440
9. Maximum reserve.....	9,295	0	9,295	0	0	0	9,295
10. Reserve objective.....	7,127	0	7,127	0	0	0	7,127
11. 20% of (Line 10 minus Line 8).....	(263)	0	(263)	0	0	0	(263)
12. Balance before transfers (Lines 8 + 11).....	8,177	0	8,177	0	0	0	8,177
13. Transfers.....	0	0	0	0	0	0	0
14. Voluntary contribution.....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero.....	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	8,177	0	8,177	0	0	0	8,177

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	38,552,918	.XXX	.XXX	38,552,918	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	0	.XXX	.XXX	0	0.0004	0	0.0023	0	0.0030	0
3	2	High quality.....	0	.XXX	.XXX	0	0.0019	0	0.0058	0	0.0090	0
4	3	Medium quality.....	0	.XXX	.XXX	0	0.0093	0	0.0230	0	0.0340	0
5	4	Low quality.....	0	.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
6	5	Lower quality.....	0	.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
7	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
8		Total unrated multi-class securities acquired by conversion.....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
9		Total long-term bonds (sum of Lines 1 through 8).....	38,552,918	.XXX	.XXX	38,552,918	.XXX	0	.XXX	0	.XXX	0
PREFERRED STOCKS												
10	1	Highest quality.....	0	.XXX	.XXX	0	0.0004	0	0.0023	0	0.0030	0
11	2	High quality.....	0	.XXX	.XXX	0	0.0019	0	0.0058	0	0.0090	0
12	3	Medium quality.....	0	.XXX	.XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality.....	0	.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality.....	0	.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR.....	0	.XXX	.XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
SHORT-TERM BONDS												
18		Exempt obligations.....	0	.XXX	.XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....	2,961,092	.XXX	.XXX	2,961,092	0.0004	1,184	0.0023	6,811	0.0030	8,883
20	2	High quality.....	0	.XXX	.XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality.....	0	.XXX	.XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality.....	0	.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality.....	0	.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 through 24).....	2,961,092	.XXX	.XXX	2,961,092	.XXX	1,184	.XXX	6,811	.XXX	8,883
DERIVATIVE INSTRUMENTS												
26		Exchange traded.....	0	.XXX	.XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality.....	0	.XXX	.XXX	0	0.0004	0	0.0023	0	0.0030	0
28	2	High quality.....	0	.XXX	.XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality.....	0	.XXX	.XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality.....	0	.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality.....	0	.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments.....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
34		Total (Lines 9 + 17 + 25 + 33).....	41,514,010	.XXX	.XXX	41,514,010	.XXX	1,184	.XXX	6,811	.XXX	8,883

**Asset Valuation Reserve - Default
NONE**

**Asset Valuation Reserve - Equity
NONE**

**Asset Valuation Reserve - Equity
NONE**

**Asset Valuation Reserve - Equity
NONE**

**Asset Valuation Reserve - Replications (Synthetic) Assets
NONE**

**Sch. F - Claims
NONE**

**Sch. H - Pt. 1
NONE**

**Sch. H - Pt. 2
NONE**

**Sch. H - Pt. 3
NONE**

**Sch. H - Pt. 4
NONE**

**Sch. H - Pt. 5
NONE**

**Sch. S - Pt. 1 - Sn. 1
NONE**

**Sch. S - Pt. 1 - Sn. 2
NONE**

**Sch. S - Pt. 2
NONE**

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates															
60186....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	CO/G.....	OA.....	.....0	12,786,412	13,892,179	289,308	.....0	.....0	.....0	.....0
60186....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	CO/I.....	OA.....	.....0	739,314	843,187	55,242	.....0	.....0	.....0	.....0
0899999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....						.....0	13,525,726	14,735,366	344,550	.....0	.....0	.....0	.....0
1099999.	Total - General Account - Authorized - Non-Affiliates.....						.....0	13,525,726	14,735,366	344,550	.....0	.....0	.....0	.....0
1199999.	Total - General Account - Authorized.....						.....0	13,525,726	14,735,366	344,550	.....0	.....0	.....0	.....0
3499999.	Total - General Account - Authorized, Unauthorized and Certified.....						.....0	13,525,726	14,735,366	344,550	.....0	.....0	.....0	.....0
Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates															
60186....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	CO/G.....	VSAA.....	.....0	18,945,842	18,411,589	.....0	.....0	.....0	.....0	.....0
60186....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	CO/I.....	VSAA.....	.....0	43,126	79,398	.....0	.....0	.....0	.....0	.....0
60186....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	MCO/G.....	VSAA.....	.....0	.....0	.....0	60,752	.....0	.....0	10,433,047	.....0
60186....	36-2554642....	07/18/2000	ALLSTATE LIFE INSURANCE COMPANY.....	IL.....	MCO/I.....	VSAA.....	.....0	.....0	.....0	.....0	.....0	.....0	199,431	.....0
4299999.	Total - Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates.....					0	18,988,968	18,490,987	60,752000	10,632,4780
4499999.	Total - Separate Accounts - Authorized - Non-Affiliates.....					0	18,988,968	18,490,987	60,752000	10,632,4780
4599999.	Total - Separate Accounts - Authorized.....					0	18,988,968	18,490,987	60,752000	10,632,4780
6899999.	Total - Separate Accounts - Authorized, Unauthorized and Certified.....					0	18,988,968	18,490,987	60,752000	10,632,4780
6999999.	Total U.S.....					0	32,514,694	33,226,353	405,302000	10,632,4780
9999999.	Total.....					0	32,514,694	33,226,353	405,302000	10,632,4780

Sch. S - Pt. 3 - Sn. 2
NONE

Sch. S - Pt. 4
NONE

Sch. S - Pt. 5
NONE

SCHEDULE S - PART 6Five-Year Exhibit of Reinsurance Ceded Business
(000 Omitted)

	1 2016	2 2015	3 2014	4 2013	5 2012
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	405	1,972	690	1,474	819
2. Commissions and reinsurance expense allowances.....	0	0	0	0	0
3. Contract claims.....	1,923	2,306	2,152	2,363	2,331
4. Surrender benefits and withdrawals for life contracts.....	0	0	0	0	0
5. Dividends to policyholders.....	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded.....	(799)	(1,044)	(765)	(1,368)	(1,127)
7. Increase in aggregate reserves for life and accident and health contracts.....	0	0	0	0	0
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts.....	32,515	33,226	35,330	38,444	41,325
10. Liability for deposit-type contracts.....	(12)	(57)	(124)	(188)	(274)
11. Contract claims unpaid.....	0	0	0	0	0
12. Amounts recoverable on reinsurance.....	0	0	0	0	0
13. Experience rating refunds due or unpaid.....	0	0	0	0	0
14. Policyholders' dividends (not included in Line 10).....	0	0	0	0	0
15. Commissions and reinsurance expense allowances due.....	0	0	0	0	0
16. Unauthorized reinsurance offset.....	0	0	0	0	0
17. Offset for reinsurance with certified reinsurers.....	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....	0	0	0	0	0
19. Letters of credit (L).....	0	0	0	0	0
20. Trust agreements (T).....	0	0	0	0	0
21. Other (O).....	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple beneficiary trust.....	0	0	0	0	0
23. Funds deposited by and withheld from (F).....	0	0	0	0	0
24. Letters of credit (L).....	0	0	0	0	0
25. Trust agreements (T).....	0	0	0	0	0
26. Other (O).....	0	0	0	0	0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	48,619,165	.0	48,619,165
2. Reinsurance (Line 16).....	3,489	.0	3,489
3. Premiums and considerations (Line 15).....	.0	.0	.0
4. Net credit for ceded reinsurance.....	XXX	13,513,802	13,513,802
5. All other admitted assets (balance).....	296,883	.0	296,883
6. Total assets excluding Separate Accounts (Line 26).....	48,919,537	13,513,802	62,433,339
7. Separate Account assets (Line 27).....	11,681,548	18,988,968	30,670,516
8. Total assets (Line 28).....	60,601,086	32,502,770	93,103,856
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	724,844	13,513,802	14,238,646
10. Liability for deposit-type contracts (Line 3).....	.0	.0	.0
11. Claim reserves (Line 4).....	.0	.0	.0
12. Policyholder dividends/reserves (Lines 5 through 7).....	.0	.0	.0
13. Premium & annuity considerations received in advance (Line 8).....	.0	.0	.0
14. Other contract liabilities (Line 9).....	58,603	.0	58,603
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	.0	.0	.0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	.0	.0	.0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....	.0	.0	.0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....	.0	.0	.0
19. All other liabilities (balance).....	76,310	.0	76,310
20. Total liabilities excluding Separate Accounts (Line 26).....	859,757	13,513,802	14,373,559
21. Separate Account liabilities (Line 27).....	11,681,548	18,988,968	30,670,516
22. Total liabilities (Line 28).....	12,541,306	32,502,770	45,044,076
23. Capital & surplus (Line 38).....	48,059,780	XXX	48,059,780
24. Total liabilities, capital & surplus (Line 39).....	60,601,086	32,502,770	93,103,856
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	13,513,802		
26. Claim reserves.....	.0		
27. Policyholder dividends/reserves.....	.0		
28. Premium & annuity considerations received in advance.....	.0		
29. Liability for deposit-type contracts.....	.0		
30. Other contract liabilities.....	.0		
31. Reinsurance ceded assets.....	.0		
32. Other ceded reinsurance recoverables.....	.0		
33. Total ceded reinsurance recoverables.....	13,513,802		
34. Premiums and considerations.....	.0		
35. Reinsurance in unauthorized companies.....	.0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	.0		
37. Reinsurance with certified reinsurers.....	.0		
38. Funds held under reinsurance treaties with certified reinsurers.....	.0		
39. Other ceded reinsurance payables/offsets.....	.0		
40. Total ceded reinsurance payables/offsets.....	.0		
41. Total net credit for ceded reinsurance.....	13,513,802		

AMERICAN MATURITY LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

1	States, Etc.	Active Status	Direct Business Only						
			Life Contracts		4	5	6	7	
			2	3					Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
			Life Insurance Premiums	Annuity Considerations					
1.	Alabama.....	AL	.0	.0	.0	.600	.600	.0	
2.	Alaska.....	AK	.0	.0	.0	1,200	1,200	.0	
3.	Arizona.....	AZ	.0	.0	.0	.0	.0	.0	
4.	Arkansas.....	AR	.0	.0	.0	.0	.0	.0	
5.	California.....	CA	.0	.0	.0	35,477	35,477	.0	
6.	Colorado.....	CO	.0	23,460	.0	26,634	50,094	.0	
7.	Connecticut.....	CT	.0	.0	.0	.0	.0	.0	
8.	Delaware.....	DE	.0	.0	.0	.0	.0	.0	
9.	District of Columbia.....	DC	.0	.0	.0	.0	.0	.0	
10.	Florida.....	FL	.0	12,253	.0	12,750	25,003	.0	
11.	Georgia.....	GA	.0	10,890	.0	.0	10,890	.0	
12.	Hawaii.....	HI	.0	.0	.0	.0	.0	.0	
13.	Idaho.....	ID	.0	.0	.0	.0	.0	.0	
14.	Illinois.....	IL	.0	.0	.0	.0	.0	.0	
15.	Indiana.....	IN	.0	.0	.0	.0	.0	.0	
16.	Iowa.....	IA	.0	.0	.0	.0	.0	.0	
17.	Kansas.....	KS	.0	.0	.0	.0	.0	.0	
18.	Kentucky.....	KY	.0	.0	.0	.0	.0	.0	
19.	Louisiana.....	LA	.0	.0	.0	.0	.0	.0	
20.	Maine.....	ME	.0	.0	.0	.0	.0	.0	
21.	Maryland.....	MD	.0	.0	.0	6,000	6,000	.0	
22.	Massachusetts.....	MA	.0	28,608	.0	.0	28,608	.0	
23.	Michigan.....	MI	.0	.0	.0	.0	.0	.0	
24.	Minnesota.....	MN	.0	.0	.0	.0	.0	.0	
25.	Mississippi.....	MS	.0	.0	.0	.0	.0	.0	
26.	Missouri.....	MO	.0	.0	.0	.0	.0	.0	
27.	Montana.....	MT	.0	.0	.0	.0	.0	.0	
28.	Nebraska.....	NE	.0	.0	.0	.0	.0	.0	
29.	Nevada.....	NV	.0	.0	.0	2,200	2,200	.0	
30.	New Hampshire.....	NH	.0	.0	.0	.0	.0	.0	
31.	New Jersey.....	NJ	.0	.0	.0	.0	.0	.0	
32.	New Mexico.....	NM	.0	.0	.0	.0	.0	.0	
33.	New York.....	NY	.0	.0	.0	4,400	4,400	.0	
34.	North Carolina.....	NC	.0	22,658	.0	.0	22,658	.0	
35.	North Dakota.....	ND	.0	.0	.0	.0	.0	.0	
36.	Ohio.....	OH	.0	.0	.0	.0	.0	.0	
37.	Oklahoma.....	OK	.0	.0	.0	.0	.0	.0	
38.	Oregon.....	OR	.0	.0	.0	.0	.0	.0	
39.	Pennsylvania.....	PA	.0	27,009	.0	.0	27,009	.0	
40.	Rhode Island.....	RI	.0	.0	.0	.0	.0	.0	
41.	South Carolina.....	SC	.0	.0	.0	.0	.0	.0	
42.	South Dakota.....	SD	.0	.0	.0	.0	.0	.0	
43.	Tennessee.....	TN	.0	.0	.0	.0	.0	.0	
44.	Texas.....	TX	.0	.0	.0	4,900	4,900	.0	
45.	Utah.....	UT	.0	57,989	.0	.0	57,989	.0	
46.	Vermont.....	VT	.0	.0	.0	.0	.0	.0	
47.	Virginia.....	VA	.0	133,675	.0	.0	133,675	.0	
48.	Washington.....	WA	.0	.0	.0	.0	.0	.0	
49.	West Virginia.....	WV	.0	.0	.0	.0	.0	.0	
50.	Wisconsin.....	WI	.0	.0	.0	1,200	1,200	.0	
51.	Wyoming.....	WY	.0	.0	.0	.0	.0	.0	
52.	American Samoa.....	AS	.0	.0	.0	.0	.0	.0	
53.	Guam.....	GU	.0	.0	.0	.0	.0	.0	
54.	Puerto Rico.....	PR	.0	.0	.0	.0	.0	.0	
55.	US Virgin Islands.....	VI	.0	.0	.0	.0	.0	.0	
56.	Northern Mariana Islands.....	MP	.0	.0	.0	.0	.0	.0	
57.	Canada.....	CAN	.0	.0	.0	.0	.0	.0	
58.	Aggregate Other Alien.....	OT	.0	.0	.0	.0	.0	.0	
59.	Subtotal.....	(a) XXX	.0	316,541	.0	95,361	411,903	.0	
90.	Reporting entity contributions for employee benefit plans.....	XXX	.0	.0	.0	.0	.0	.0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX	.0	.0	.0	.0	.0	.0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX	.0	.0	.0	.0	.0	.0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX	.0	.0	.0	.0	.0	.0	
94.	Aggregate other amounts not allocable by State.....	XXX	.0	.0	.0	.0	.0	.0	
95.	Totals (Direct Business).....	XXX	.0	316,541	.0	95,361	411,903	.0	
96.	Plus reinsurance assumed.....	XXX	.0	.0	.0	.0	.0	.0	
97.	Totals (All Business).....	XXX	.0	316,541	.0	95,361	411,903	.0	
98.	Less reinsurance ceded.....	XXX	.0	316,541	.0	88,761	405,303	.0	
99.	Totals (All Business) less reinsurance ceded.....	XXX	.0	.0	(b)	6,600	6,600	.0	

DETAILS OF WRITE-INS

58001.....	XXX	.0	.0	.0	.0	.0	.0	.0
58002.....	XXX	.0	.0	.0	.0	.0	.0	.0
58003.....	XXX	.0	.0	.0	.0	.0	.0	.0
58998. Summ. of remaining write-ins for line 58 from overflow page.....	XXX	.0	.0	.0	.0	.0	.0	.0
58999. Total (Lines 58001 through 58003 plus 58998) (Line 58 above).....	XXX	.0	.0	.0	.0	.0	.0	.0
9401.....	XXX	.0	.0	.0	.0	.0	.0	.0
9402.....	XXX	.0	.0	.0	.0	.0	.0	.0
9403.....	XXX	.0	.0	.0	.0	.0	.0	.0
9498. Summ. of remaining write-ins for line 94 from overflow page.....	XXX	.0	.0	.0	.0	.0	.0	.0
9499. Total (Lines 9401 through 9403 plus 9498) (Line 94 above).....	XXX	.0	.0	.0	.0	.0	.0	.0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Annuity Consideration and Other Consideration are allocated to the jurisdictions based on the residence of the policyholder, insured or payer.

(a) Insert the number of "L" responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:
Not applicable

SCHEDULE T - PART 2**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.	Direct Business Only					6 Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama.....AL	0	0	0	0	0	0
2. Alaska.....AK	0	0	0	0	0	0
3. Arizona.....AZ	0	0	0	0	0	0
4. Arkansas.....AR	0	0	0	0	0	0
5. California.....CA	0	0	0	0	0	0
6. Colorado.....CO	0	23,460	0	0	0	23,460
7. Connecticut.....CT	0	0	0	0	0	0
8. Delaware.....DE	0	0	0	0	0	0
9. District of Columbia.....DC	0	0	0	0	0	0
10. Florida.....FL	0	12,253	0	0	0	12,253
11. Georgia.....GA	0	10,890	0	0	0	10,890
12. Hawaii.....HI	0	0	0	0	0	0
13. Idaho.....ID	0	0	0	0	0	0
14. Illinois.....IL	0	0	0	0	0	0
15. Indiana.....IN	0	0	0	0	0	0
16. Iowa.....IA	0	0	0	0	0	0
17. Kansas.....KS	0	0	0	0	0	0
18. Kentucky.....KY	0	0	0	0	0	0
19. Louisiana.....LA	0	0	0	0	0	0
20. Maine.....ME	0	0	0	0	0	0
21. Maryland.....MD	0	0	0	0	0	0
22. Massachusetts.....MA	0	28,608	0	0	0	28,608
23. Michigan.....MI	0	0	0	0	0	0
24. Minnesota.....MN	0	0	0	0	0	0
25. Mississippi.....MS	0	0	0	0	0	0
26. Missouri.....MO	0	0	0	0	0	0
27. Montana.....MT	0	0	0	0	0	0
28. Nebraska.....NE	0	0	0	0	0	0
29. Nevada.....NV	0	0	0	0	0	0
30. New Hampshire.....NH	0	0	0	0	0	0
31. New Jersey.....NJ	0	0	0	0	0	0
32. New Mexico.....NM	0	0	0	0	0	0
33. New York.....NY	0	0	0	0	0	0
34. North Carolina.....NC	0	22,658	0	0	0	22,658
35. North Dakota.....ND	0	0	0	0	0	0
36. Ohio.....OH	0	0	0	0	0	0
37. Oklahoma.....OK	0	0	0	0	0	0
38. Oregon.....OR	0	0	0	0	0	0
39. Pennsylvania.....PA	0	27,009	0	0	0	27,009
40. Rhode Island.....RI	0	0	0	0	0	0
41. South Carolina.....SC	0	0	0	0	0	0
42. South Dakota.....SD	0	0	0	0	0	0
43. Tennessee.....TN	0	0	0	0	0	0
44. Texas.....TX	0	0	0	0	0	0
45. Utah.....UT	0	57,989	0	0	0	57,989
46. Vermont.....VT	0	0	0	0	0	0
47. Virginia.....VA	0	133,675	0	0	0	133,675
48. Washington.....WA	0	0	0	0	0	0
49. West Virginia.....WV	0	0	0	0	0	0
50. Wisconsin.....WI	0	0	0	0	0	0
51. Wyoming.....WY	0	0	0	0	0	0
52. American Samoa.....AS	0	0	0	0	0	0
53. Guam.....GU	0	0	0	0	0	0
54. Puerto Rico.....PR	0	0	0	0	0	0
55. US Virgin Islands.....VI	0	0	0	0	0	0
56. Northern Mariana Islands.....MP	0	0	0	0	0	0
57. Canada.....CAN	0	0	0	0	0	0
58. Aggregate Other Alien.....OT	0	0	0	0	0	0
59. Totals.....	0	316,541	0	0	0	316,541

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

NORTH AMERICAN PROPERTY/CASUALTY OPERATIONS

---- *Hartford Fire Insurance Company 06-0383750/NAIC #19682/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

----- *Hartford Underwriters Insurance Company 06-1222527 /NAIC #30104/CT

----- *Twin City Fire Insurance Company 06-0732738/NAIC #29459/IN

----- *Hartford Insurance Company of Illinois 06-1010609/NAIC #38288/IL

----- *Hartford Lloyd's Insurance Company 06-1007031/NAIC #38253/TX

----- *Hartford Accident and Indemnity Company 06-0383030/NAIC #22357/CT

----- *Hartford Casualty Insurance Company 06-0294398/NAIC #29424/IN

----- HRA Brokerage Services, Inc. 06-1126749/CT

----- Northern Homelands Company 32-0027433/MN

----- *Maxum Indemnity Company 51-0097283/CT

----- *Maxum Casualty Insurance Company 58-2281249/CT

----- Maxum Specialty Services Corporation 47-4283366/GA

----- Access CoverageCorp, Inc. 56-2160819/NC

----- Access CoverageCorp Technologies, Inc. 56-2160810/NC

----- Hartford Underwriters General Agency, Inc. 27-0505408/TX

----- Hartford of Texas General Agency, Inc. 27-0505557/TX

----- Hartford Casualty General Agency, Inc. 01-0769604 /TX

----- Hartford Fire General Agency, Inc. 01-0769609/TX

----- Nutmeg Insurance Agency, Inc. 06-1316175/CT

----- 1st AgChoice, Inc. 46-0362741/SD

----- Hartford Lloyd's Corporation 06-1360317/TX

----- Business Management Group, Inc. 06-1095267/CT

----- Hartford Integrated Technologies, Inc. 06-1138375/CT

---- *Nutmeg Insurance Company 06-1032405/NAIC #39608/CT
(100% of common stock owned by Hartford Holdings, Inc. 22-3866674/DE)

----- *Hartford Financial Products International Limited/United Kingdom

----- Hartford Management, Ltd./Bermuda

----- *Hartford Insurance Ltd./Bermuda

----- Hart Re Group, LLC 06-1032405/CT

----- *Fencourt Reinsurance Company, Ltd. 06-1323788/Bermuda

----- HLA LLC 20-5550106/CT

----- Hartford Residual Market, LLC 74-3112496/CT

----- Trumbull Flood Management, LLC 88-0517612/CT

---- *Hartford Insurance Company of the Midwest 06-1008026/NAIC #37478/IN
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

---- *Hartford Insurance Company of the Southeast 06-1013048/NAIC #38261/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

---- *Trumbull Insurance Company 06-1184984/NAIC #27120/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

----- Hartford Specialty Insurance Services of Texas, LLC 06-1595087 /TX

----- Horizon Management Group, LLC 06-1526449/DE

----- Downlands Liability Management Ltd./United Kingdom

---- *Property and Casualty Insurance Company of Hartford 06-1276326/NAIC #34690/IN
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

---- *Pacific Insurance Company, Limited 06-1401918/NAIC #10046/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

---- *Sentinel Insurance Company, Ltd. 06-1552103/NAIC #11000/CT
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

LIFE OPERATIONS

---- Hartford Holdings, Inc. 22-3866674/DE
(100% of common stock owned by The Hartford Financial Services Group, Inc. 13-3317783/DE)

----- Hartford Life, Inc. 06-1470915/DE

----- Hartford Funds Management Group, Inc. 46-1470670/DE

----- Hartford Administrative Services Company 41-0679409/MN

----- Hartford Funds Distributors, LLC 06-1629808/DE

----- Hartford Funds Management Company, LLC 45-4276111/DE

----- HL Investment Advisors, LLC 06-1534085/CT

----- Lattice Strategies, LLC 32-0501795/DE

----- *Hartford Life and Accident Insurance Company 06-0838648/NAIC #70815/CT

----- Fountain Investors III, LLC 46-5143460/DE

----- Fountain Investors IV, LLC 46-5156519/DE

----- FPR, LLC 47-5374653/DE

----- Hartford Life Private Placement, LLC 01-0573691/DE

----- Hartford Group Benefits Holding Company 81-1978964/DE

----- *Hartford Life, Ltd. 27-0008332/Bermuda

----- *Hartford Life Insurance Company 06-0974148/NAIC #88072/CT

----- Lanidex Class B, LLC 27-3581138/DE

----- Lanidex R, LLC 47-4913154/DE

----- Fountain Investors I, LLC 46-5138222/DE

----- Fountain Investors II, LLC 46-5143441/DE

----- Hartford Life International Holding Company 46-3295405/DE

----- *American Maturity Life Insurance Company 06-1422508 /NAIC #81213/CT

----- *Hartford International Life Reassurance Corporation 06-1207332/NAIC #93505/CT

----- The Hartford International Asset Management Company/Ireland

----- *Hartford Life and Annuity Insurance Company 39-1052598/NAIC #71153/CT

----- Hartford Financial Services, LLC 52-2137766/DE

----- Hartford-Comprehensive Employee Benefit Service Company 06-1120503/CT

----- HIMCO Distribution Services Company 06-0896599/CT

----- Hartford Securities Distribution Company, Inc. 06-1408044/CT

----- DMS R, LLC 45-5436433/DE

OTHER OPERATIONS OWNED BY THE HARTFORD FINANCIAL SERVICES GROUP, INC.

---- Hartford Investment Management Company 06-1472135/DE

---- Hartford Strategic Investments, LLC 20-5814558/DE

---- Heritage Holdings, Inc. 06-1442285/CT

---- *First State Insurance Company 04-2198460 /NAIC #21822/CT

---- *New England Insurance Company 04-2177185 /NAIC #21830/CT

---- *New England Reinsurance Corporation 06-1053492 /NAIC #41629/CT

---- *Heritage Reinsurance Company, Ltd. 98-0188675/Bermuda

---- *Excess Insurance Company, Limited/United Kingdom

---- *New Ocean Insurance Company, Ltd. 98-0188674/Bermuda

---- FTC Resolution Company, LLC 45-3071946/DE

---- MPC Resolution Company, LLC/DE

*denotes an insurance company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
Members															
0091	The Hartford Fin Svcs Grp Inc....	00000...	13-3317783..		874766	NYSE.....	The Hartford Financial Services Group, Inc.....	DE.....	UIP.....		Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	19682...	06-0383750..				Hartford Fire Insurance Company.....	CT.....	IA.....	The Hartford Financial Services Group, Inc....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	30104...	06-1222527..				Hartford Underwriters Insurance Company.....	CT.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	29459...	06-0732738..				Twin City Fire Insurance Company.....	IN.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	38288...	06-1010609..				Hartford Insurance Company of Illinois.....	IL.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	38253...	06-1007031..				Hartford Lloyd's Insurance Company.....	TX.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	22357...	06-0383030..				Hartford Accident and Indemnity Company.....	CT.....	IA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	29424...	06-0294398..				Hartford Casualty Insurance Company.....	IN.....	IA.....	Hartford Accident and Indemnity Company....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1126749..				HRA Brokerage Services, Inc.....	CT.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	32-0027433..				Northern Homelands Company.....	MN.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	26743...	51-0097283..				Maxum Indemnity Company.....	CT.....	IA.....	Northern Homelands Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	10784...	58-2281249..				Maxum Casualty Insurance Company.....	CT.....	IA.....	Maxum Indemnity Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	47-4283366..				Maxum Specialty Services Company.....	GA.....	NIA.....	Maxum Indemnity Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	56-2160819..				Access CoverageCorp, Inc.....	NC.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	56-2160810..				Access CoverageCorp Technologies, Inc.....	NC.....	NIA.....	Access CoverageCorp, Inc.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	27-0505408..				Hartford Underwriters General Agency, Inc.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	27-0505557..				Hartford of Texas General Agency, Inc.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	01-0769604..				Hartford Casualty General Agency, Inc.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	01-0769609..				Hartford Fire General Agency, Inc.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1316175..				Nutmeg Insurance Agency, Inc.....	CT.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	46-0362741..				1st Agchoice, Inc.....	SD.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1360317..				Hartford Lloyd's Corporation.....	TX.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1095267..				Business Management Group, Inc.....	CT.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1138375..				Hartford Integrated Technologies, Inc.....	CT.....	NIA.....	Hartford Fire Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	39608...	06-1032405..				Nutmeg Insurance Company.....	CT.....	IA.....	Hartford Holdings, Inc.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...					Hartford Financial Products International Limited.....	GBR.....	IA.....	Nutmeg Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...					Hartford Management, Ltd.....	BMU.....	NIA.....	Nutmeg Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...					Hartford Insurance Ltd.....	BMU.....	IA.....	Hartford Management, Ltd.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1032405..				Hart Re Group, LLC.....	CT.....	NIA.....	Nutmeg Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1323788..				Fencourt Reinsurance Company, Ltd.....	BMU.....	IA.....	Hart Re Group, LLC.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	20-5550106..				HLA LLC.....	CT.....	NIA.....	Nutmeg Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	74-3112496..				Hartford Residual Market, LLC.....	CT.....	NIA.....	Nutmeg Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	88-0517612..				Trumbull Flood Management, LLC.....	CT.....	NIA.....	Nutmeg Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	37478...	06-1008026..				Hartford Insurance Company of the Midwest.....	IN.....	IA.....	The Hartford Financial Services Group, Inc....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	38261...	06-1013048..				Hartford Insurance Company of the Southeast.....	CT.....	IA.....	The Hartford Financial Services Group, Inc....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	27120...	06-1184984..				Trumbull Insurance Company.....	CT.....	IA.....	The Hartford Financial Services Group, Inc....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0091	The Hartford Fin Svcs Grp Inc....	00000	06-1595087				Hartford Specialty Insurance Services of Texas, LLC.....	TX.....	NIA.....	Trumbull Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	06-1526449				Horizon Management Group, LLC.....	DE.....	NIA.....	Trumbull Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000					Downlands Liability Management Ltd.....	GBR.....	NIA.....	Horizon Management Group, LLC.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	34690	06-1276326				Property and Casualty Insurance Company of Hartford.....	IN.....	IA.....	The Hartford Financial Services Group, Inc....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	10046	06-1401918				Pacific Insurance Company, Limited.....	CT.....	IA.....	The Hartford Financial Services Group, Inc....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	11000	06-1552103				Sentinel Insurance Company, Ltd.....	CT.....	IA.....	The Hartford Financial Services Group, Inc....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000					MPC Resolution Company, LLC.....	DE.....	NIA.....	The Hartford Financial Services Group, Inc....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	22-3866674				Hartford Holdings, Inc.....	DE.....	UIP.....	The Hartford Financial Services Group, Inc....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	06-1470915		1032204		Hartford Life, Inc.....	DE.....	UIP.....	Hartford Holdings, Inc.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	46-1470670				Hartford Funds Management Group, Inc.....	DE.....	NIA.....	Hartford Life, Inc.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	41-0679409		1411902		Hartford Administrative Services Company.....	MN.....	NIA.....	Hartford Funds Management Group, Inc.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	06-1629808		1165489		Hartford Funds Distributors, LLC.....	DE.....	NIA.....	Hartford Funds Management Group, Inc.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	45-4276111				Hartford Funds Management Company, LLC.....	DE.....	NIA.....	Hartford Funds Management Group, Inc.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	06-1534085		1102793		HL Investment Advisors, LLC.....	CT.....	NIA.....	Hartford Funds Management Company, LLC..	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	32-0501795				Lattice Strategies, LLC.....	DE.....	NIA.....	Hartford Funds Management Company, LLC..	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	70815	06-0838648				Hartford Life and Accident Insurance Company.....	CT.....	IA.....	Hartford Life, Inc.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	47-5374653				FP R, LLC.....	DE.....	NIA.....	Hartford Life and Accident Insurance Company	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	46-5143460				Fountain Investors III, LLC.....	DE.....	NIA.....	Hartford Life and Accident Insurance Company	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	46-5156519				Fountain Investors IV, LLC.....	DE.....	NIA.....	Hartford Life and Accident Insurance Company	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	01-0573691				Hartford Life Private Placement, LLC.....	DE.....	NIA.....	Hartford Life and Accident Insurance Company	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	81-1978964				Hartford Group Benefits Holding Company.....	DE.....	NIA.....	Hartford Life and Accident Insurance Company	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	27-0008332				Hartford Life, Ltd.....	BMU.....	IA.....	Hartford Group Benefits Holding Company....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	88072	06-0974148		45947		Hartford Life Insurance Company.....	CT.....	UIP.....	Hartford Life, Inc.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	27-3581138				Lanidex Class B, LLC.....	DE.....	NIA.....	Hartford Life Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	47-4913154				Lanidex R, LLC.....	DE.....	NIA.....	Hartford Life Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	46-5138222				Fountain Investors I, LLC.....	DE.....	NIA.....	Hartford Life Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	46-5143441				Fountain Investors II, LLC.....	DE.....	NIA.....	Hartford Life Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000	46-3295405				Hartford Life International Holding Company.....	DE.....	UDP.....	Hartford Life Insurance Company.....	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	Y.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	81213	06-1422508				American Maturity Life Insurance Company.....	CT.....	RE.....	Hartford Life International Holding Company..	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	93505	06-1207332				Hartford International Life Reassurance Corporation.....	CT.....	IA.....	Hartford Life International Holding Company..	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000					The Hartford International Asset Management Company Limited	IRL.....	NIA.....	Hartford Life International Holding Company..	Ownership.....	100.000	The Hartford Fin Svcs Grp Inc.....	N.....	0.....

52.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0091	The Hartford Fin Svcs Grp Inc....	71153...	39-1052598..	.....	.....	.....	Hartford Life and Annuity Insurance Company.....	CT.....	IA.....	Hartford Life International Holding Company..	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	52-2137766..	.....	.....	.....	Hartford Financial Services, LLC.....	DE.....	NIA.....	Hartford Life and Annuity Insurance Company	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1120503..	.....	.....	.....	Hartford-Comprehensive Employee Benefit Service Company...	CT.....	NIA.....	Hartford Financial Services, LLC.....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-0896599..	.....	45937	.....	HIMCO Distribution Services Company.....	CT.....	NIA.....	Hartford Financial Services, LLC.....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1408044..	.....	940622	.....	Hartford Securities Distribution Company, Inc.....	CT.....	NIA.....	Hartford Financial Services, LLC.....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	45-5436433..	.....	.....	.....	DMS R, LLC.....	DE.....	NIA.....	Hartford Life, Inc.....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1472135..	.....	922439	.....	Hartford Investment Management Company.....	DE.....	NIA.....	The Hartford Financial Services Group, Inc....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	20-5814558..	.....	.....	.....	Hartford Strategic Investments, LLC.....	DE.....	NIA.....	The Hartford Financial Services Group, Inc....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	06-1442285..	.....	.....	.....	Heritage Holdings, Inc.....	CT.....	NIA.....	The Hartford Financial Services Group, Inc....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	21822...	04-2198460..	.....	.....	.....	First State Insurance Company.....	CT.....	IA.....	Heritage Holdings, Inc.....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	21830...	04-2177185..	.....	.....	.....	New England Insurance Company.....	CT.....	IA.....	First State Insurance Company.....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	41629...	06-1053492..	.....	.....	.....	New England Reinsurance Corporation.....	CT.....	IA.....	First State Insurance Company.....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	98-0188675..	.....	.....	.....	Heritage Reinsurance Company, Ltd.....	BMU.....	IA.....	Heritage Holdings, Inc.....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	.....	.....	.....	.....	Excess Insurance Company, Limited.....	GBR.....	IA.....	Heritage Reinsurance Company, Ltd.....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	98-0188674..	.....	.....	.....	New Ocean Insurance Company, Ltd.....	BMU.....	IA.....	The Hartford Financial Services Group, Inc....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....
0091	The Hartford Fin Svcs Grp Inc....	00000...	45-3071946..	.....	.....	.....	FTC Resolution Company, LLC.....	DE.....	NIA.....	The Hartford Financial Services Group, Inc....	Ownership.....	...100.000	The Hartford Fin Svcs Grp Inc.....	...N.....	0.....

52.2

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000	13-3317783	The Hartford Financial Services Group, Inc.	1,319,552,910	490,802,138	0	0	82,264,380	0		0	1,892,619,427	0
19682	06-0383750	Hartford Fire Insurance Company	(376,700,000)	10,162,991	0	0	104,965,436	0		0	(261,571,573)	3,554,054,987
30104	06-1222527	Hartford Underwriters Insurance Company	(66,000,000)	0	0	0	(23,776,476)	0		0	(89,776,476)	663,521,253
29459	06-0732738	Twin City Fire Insurance Company	(26,000,000)	0	0	0	(9,292,814)	0		0	(35,292,814)	1,304,373,754
38288	06-1010609	Hartford Insurance Company of Illinois	(151,000,000)	0	0	0	(62,632,468)	0		0	(213,632,468)	(2,311,188,994)
38253	06-1007031	Hartford Lloyd's Insurance Company	0	0	0	0	(1,027,913)	0		0	(1,027,913)	34,341,199
22357	06-0383030	Hartford Accident and Indemnity Company	(490,000,000)	0	0	0	(208,922,595)	0		0	(698,922,595)	(6,978,354,072)
29424	06-0294398	Hartford Casualty Insurance Company	(90,000,000)	0	0	0	(40,226,630)	0		0	(130,226,630)	(120,030,158)
00000	32-0027433	Northern Homelands Company	0	0	0	0	1,890,435	0		0	1,890,435	0
26743	51-0097283	Maxum Indemnity Company	0	0	0	0	(2,637,951)	0		0	(2,637,951)	0
10784	58-2281249	Maxum Casualty Insurance Company	0	0	0	0	747,516	0		0	747,516	0
00000	47-4283366	Maxum Specialty Services Company	0	0	0	0	0	0		0	0	0
00000	56-2160819	Access CoverageCorp., Inc.	0	0	0	0	66,978	0		0	66,978	0
39608	06-1032405	Nutmeg Insurance Company	0	(6,300,400)	0	0	42,696,595	0		0	36,396,195	(154,454,779)
00000		Hartford Insurance Ltd.	0	0	0	0	0	0		0	0	0
00000	06-1323788	Fencourt Reinsurance Company, Ltd.	0	0	0	0	(1,145,630)	0		0	(1,145,630)	0
00000	00-0000000	Hartford Financial Products International Limited	0	6,300,400	0	0	0	0		0	6,300,400	39,425,000
00000	74-3112496	Hartford Residual Market, LLC	0	0	0	0	1,152,391	0		0	1,152,391	0
00000	88-0517612	Trumbull Flood Management, LLC	0	0	0	0	(10,317,785)	0		0	(10,317,785)	0
37478	06-1008026	Hartford Insurance Company of the Midwest	0	0	0	0	(7,306,469)	0		0	(7,306,469)	1,054,791,085
38261	06-1013048	Hartford Insurance Company of the Southeast	(5,000,000)	0	0	0	(2,950,001)	0		0	(7,950,001)	6,116,885
27120	06-1184984	Trumbull Insurance Company	(14,000,000)	0	0	0	(8,280,883)	0		0	(22,280,883)	766,388,674
00000	06-1526449	Horizon Management Group, LLC	0	0	0	0	15,156,453	0		0	15,156,453	0
34690	06-1276326	Property and Casualty Insurance Company of Hartford	0	0	0	0	(5,041,874)	0		0	(5,041,874)	484,859,110
10046	06-1401918	Pacific Insurance Company, Limited	(24,000,000)	0	0	0	(9,050,566)	0		0	(33,050,566)	(312,643,754)
11000	06-1552103	Sentinel Insurance Company, Ltd.	0	0	0	0	(8,572,749)	0		0	(8,572,749)	1,204,081,338
00000	22-3866674	Hartford Holdings, Inc.	231,156,611	300,201,908	0	0	(31,649,116)	0		0	499,709,403	0
00000	46-1470670	Hartford Funds Management Group, Inc.	2,129,928	0	0	0	(144,447)	0		0	1,985,481	0
00000	41-0679409	Hartford Administrative Services Company	0	(269,163)	0	0	(3,394,382)	0		0	(3,663,545)	0
00000	06-1629808	Hartford Funds Distributors, LLC	0	64,794	0	0	(7,581,489)	0		0	(7,516,695)	0
00000	45-4276111	Hartford Funds Management Company, LLC	(70,139,449)	(6,547,891)	0	0	(52,269,465)	0		0	(128,956,805)	0
00000	32-0501795	Lattice Strategies, LLC	0	5,000,000	0	0	0	0		0	5,000,000	0
70815	06-0838648	Hartford Life and Accident Insurance Company	(240,000,000)	(21,927,084)	0	0	(62,592,592)	0		0	(324,519,676)	(363,822,630)
81213	06-1422508	American Maturity Life Insurance Company	0	0	0	0	(491,398)	0		0	(491,398)	0
00000	01-0573691	Hartford Life Private Placement, LLC	0	(7,062,667)	0	0	331,477	0		0	(6,731,190)	0
00000	81-1978964	Hartford Group Benefits Holding Company	0	31,021,682	0	0	0	0		0	31,021,682	0
88072	06-0974148	Hartford Life Insurance Company	750,000,000	(2,849,546,004)	0	0	(211,184,677)	0		0	(2,310,730,681)	0
00000	06-1470915	Hartford Life, Inc.	0	(45,000,000)	0	0	58,305,633	0		0	13,305,633	363,830,102
93505	06-1207332	Hartford International Life Reassurance Corporation	0	0	0	0	376,345	0		0	376,345	0
71153	39-1052598	Hartford Life and Annuity Insurance Company	(750,000,000)	14,025,578	0	0	353,155,254	0		0	(382,819,168)	0
00000	52-2137766	Hartford Financial Services, LLC	0	0	0	0	0	0		0	0	0

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
00000	06-1120503	Hartford-Comprehensive Employee Benefit Service Company	0	0	0	0	(280,358)	0		0	(280,358)	0
00000	06-0896599	HIMCO Distribution Services Company	0	0	0	0	90,618	0		0	90,618	0
00000	06-1408044	Hartford Securities Distribution Company, Inc.	0	(15,000,000)	0	0	(82,236)	0		0	(15,082,236)	0
00000	06-1534085	HL Investment Advisors, LLC	0	0	0	0	(20,051)	0		0	(20,051)	0
00000	46-3295405	Hartford Life International Holding Company	0	2,098,990,017	0	0	0	0		0	2,098,990,017	0
00000	00-0000000	The Hartford International Asset Management Company Limited	0	0	0	0	(756,696)	0		0	(756,696)	0
00000	27-0008332	Hartford Life, Ltd.	0	0	0	0	(510,246)	0		0	(510,246)	0
00000	06-1472135	Hartford Investment Management Company	0	0	0	0	129,220,294	0		0	129,220,294	0
00000	20-5814558	Hartford Strategic Investments, LLC	0	0	0	0	509,349	0		0	509,349	0
00000	06-1442285	Heritage Holdings, Inc.	0	0	0	0	0	0		0	0	0
21822	04-2198460	First State Insurance Company	0	0	0	0	(13,690,758)	0		20,149,270	6,458,512	738,171,000
21830	04-2177185	New England Insurance Company	0	0	0	0	(582,101)	0		(20,149,270)	(20,731,371)	27,845,000
41629	06-1053492	New England Reinsurance Corporation	0	0	0	0	(882,309)	0		0	(882,309)	(1,305,000)
00000	98-0188675	Heritage Reinsurance Company, Ltd.	0	0	0	0	(4,157,586)	0		0	(4,157,586)	0
00000	00-0000000	Excess Insurance Company, Limited	0	(4,916,299)	0	0	0	0		0	(4,916,299)	0
00000	98-0188674	New Ocean Insurance Co., Ltd.	0	0	0	0	(109,659)	0		0	(109,659)	0
00000	45-3071946	FTC Resolution Company, LLC	0	0	0	0	633,216	0		0	633,216	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

53.1

Pooling Information

NAIC Code	Name of Insurer	Pooling %	NAIC Code	Name of Insurer	Pooling %
0	Hartford Fire Insurance Pool:	0.00%	0	Hartford Fire Insurance Pool (Continued):	0.00%
19682	Hartford Fire Insurance Company	41.50%	38261	Hartford Insurance Company of the Southeast	0.50%
22357	Hartford Accident and Indemnity Company	32.69%	39608	Nutmeg Insurance Company	0.70%
29424	Hartford Casualty Insurance Company	5.50%	11000	Sentinel Insurance Company, Ltd.	0.30%
30104	Hartford Underwriters Insurance Company	4.00%	34690	Property and Casualty Insurance Company of Hartford	0.50%
29459	Twin City Fire Insurance Company	1.50%	0	0	0.00%
10046	Pacific Insurance Company, Limited	1.70%	0	First State Insurance Group Pool:	0.00%
38288	Hartford Insurance Company of Illinois	10.10%	21822	First State Insurance Company	98.00%
27120	Trumbull Insurance Company	0.50%	21830	New England Insurance Company	1.00%
38253	Hartford Lloyd's Insurance Company	0.01%	41629	New England Reinsurance Corporation	1.00%
37478	Hartford Insurance Company of the Midwest	0.50%	0	0	0.00%

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	Responses
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	NO
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING	
11. Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	Responses
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	YES
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), Section 7A(5), be filed with the state of domicile by March 15?	YES
APRIL FILING	
41. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
42. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	NO
43. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
44. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
45. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
46. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
47. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
48. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
49. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
50. Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
AUGUST FILING	
51. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

EXPLANATIONS:

1. The data for this supplement is not required to be filed.

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12. The data for this supplement is not required to be filed.

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33. The data for this supplement is not required to be filed.

34. The data for this supplement is not required to be filed.

BAR CODE:



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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35. The data for this supplement is not required to be filed.



36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



38. The data for this supplement is not required to be filed.



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42. The data for this supplement is not required to be filed.



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47. The data for this supplement is not required to be filed.



48. The data for this supplement is not required to be filed.



49. The data for this supplement is not required to be filed.



50. The data for this supplement is not required to be filed.



51. The data for this supplement is not required to be filed.



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SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	38,552,919	79.3	38,552,919	0	38,552,919	79.3
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....	0	0.0	0	0	0	0.0
1.22 Issued by U.S. government sponsored agencies.....	0	0.0	0	0	0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....	0	0.0	0	0	0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	0	0.0	0	0	0	0.0
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....	0	0.0	0	0	0	0.0
1.43 Revenue and assessment obligations.....	0	0.0	0	0	0	0.0
1.44 Industrial development and similar obligations.....	0	0.0	0	0	0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....	0	0.0	0	0	0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....	0	0.0	0	0	0	0.0
1.513 All other.....	0	0.0	0	0	0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....	0	0.0	0	0	0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....	0	0.0	0	0	0	0.0
1.523 All other.....	0	0.0	0	0	0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	0	0.0	0	0	0	0.0
2.2 Unaffiliated non-U.S. securities (including Canada).....	0	0.0	0	0	0	0.0
2.3 Affiliated securities.....	0	0.0	0	0	0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....	0	0.0	0	0	0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....	0	0.0	0	0	0	0.0
3.22 Unaffiliated.....	0	0.0	0	0	0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....	0	0.0	0	0	0	0.0
3.32 Unaffiliated.....	0	0.0	0	0	0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	0	0.0	0	0	0	0.0
3.42 Unaffiliated.....	0	0.0	0	0	0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....	0	0.0	0	0	0	0.0
3.52 Unaffiliated.....	0	0.0	0	0	0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....	0	0.0	0	0	0	0.0
4.2 Agricultural.....	0	0.0	0	0	0	0.0
4.3 Single family residential properties.....	0	0.0	0	0	0	0.0
4.4 Multifamily residential properties.....	0	0.0	0	0	0	0.0
4.5 Commercial loans.....	0	0.0	0	0	0	0.0
4.6 Mezzanine real estate loans.....	0	0.0	0	0	0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....	0	0.0	0	0	0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....	0	0.0	0	0	0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....	0	0.0	0	0	0	0.0
6. Contract loans.....	0	0.0	0	0	0	0.0
7. Derivatives.....	0	0.0	0	0	0	0.0
8. Receivables for securities.....	7,053,000	14.5	7,053,000	0	7,053,000	14.5
9. Securities lending (Line 10, Asset Page reinvested collateral).....	0	0.0	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	3,013,246	6.2	3,013,246	0	3,013,246	6.2
11. Other invested assets.....	0	0.0	0	0	0	0.0
12. Total invested assets.....	48,619,165	100.0	48,619,165	0	48,619,165	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		0
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		0
5.	Deduct amounts received on disposals, Part 3, Column 15.....		0
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....	0	
6.2	Totals, Part 3, Column 13.....	0	0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....	0	
7.2	Totals, Part 3, Column 10.....	0	0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	0	
8.2	Totals, Part 3, Column 9.....	0	0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		0
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		0
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....	0	
5.2	Totals, Part 3, Column 8.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		0
7.	Deduct amounts received on disposals, Part 3, Column 15.....		0
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	0	
9.2	Totals, Part 3, Column 13.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	0	
10.2	Totals, Part 3, Column 10.....	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		0
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		0
15.	Statement value at end of current period (Line 13 minus Line 14).....		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		0
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....	0	
3.2	Totals, Part 3, Column 12.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	0	
5.2	Totals, Part 3, Column 9.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		0
7.	Deduct amounts received on disposals, Part 3, Column 16.....		0
8.	Deduct amortization of premium and depreciation.....		0
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	0	
9.2	Totals, Part 3, Column 14.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....	0	
10.2	Totals, Part 3, Column 11.....	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		0
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		46,179,842
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		12,946,095
3.	Accrual of discount.....		50,817
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	0	
4.2	Part 2, Section 1, Column 15.....	0	
4.3	Part 2, Section 2, Column 13.....	0	
4.4	Part 4, Column 11.....	0	0
5.	Total gain (loss) on disposals, Part 4, Column 19.....		29,435
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		20,613,132
7.	Deduct amortization of premium.....		40,138
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....	0	
8.2	Part 2, Section 1, Column 19.....	0	
8.3	Part 2, Section 2, Column 16.....	0	
8.4	Part 4, Column 15.....	0	0
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....	0	
9.2	Part 2, Section 1, Column 17.....	0	
9.3	Part 2, Section 2, Column 14.....	0	
9.4	Part 4, Column 13.....	0	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		38,552,919
11.	Deduct total nonadmitted amounts.....		0
12.	Statement value at end of current period (Line 10 minus Line 11).....		38,552,919

AMERICAN MATURITY LIFE INSURANCE COMPANY

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States.....	38,552,919	38,333,920	38,506,755	38,557,000
	2. Canada.....	0	0	0	0
	3. Other Countries.....	0	0	0	0
	4. Totals.....	38,552,919	38,333,920	38,506,755	38,557,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	0	0	0	0
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	0	0	0	0
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8. United States.....	0	0	0	0
	9. Canada.....	0	0	0	0
	10. Other Countries.....	0	0	0	0
	11. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	12. Totals.....	0	0	0	0
	13. Total Bonds.....	38,552,919	38,333,920	38,506,755	38,557,000
PREFERRED STOCKS					
Industrial and Miscellaneous (Unaffiliated)	14. United States.....	0	0	0	0
	15. Canada.....	0	0	0	0
	16. Other Countries.....	0	0	0	0
	17. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	18. Totals.....	0	0	0	0
	19. Total Preferred Stocks.....	0	0	0	0
COMMON STOCKS					
Industrial and Miscellaneous (Unaffiliated)	20. United States.....	0	0	0	0
	21. Canada.....	0	0	0	0
	22. Other Countries.....	0	0	0	0
	23. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	24. Totals.....	0	0	0	0
	25. Total Common Stocks.....	0	0	0	0
	26. Total Stocks.....	0	0	0	0
	27. Total Bonds and Stocks.....	38,552,919	38,333,920	38,506,755	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1.....	2,228,559	34,435,341	1,889,019	0	0	XXX	38,552,919	92.9	46,179,842	94.9	38,552,919	0
1.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals.....	2,228,559	34,435,341	1,889,019	0	0	XXX	38,552,919	92.9	46,179,842	94.9	38,552,919	0
2. All Other Governments												
2.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1.....	2,961,092	0	0	0	0	XXX	2,961,092	7.1	2,457,379	5.1	2,961,092	0
6.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.7 Totals.....	2,961,092	0	0	0	0	XXX	2,961,092	7.1	2,457,379	5.1	2,961,092	0
7. Hybrid Securities												
7.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.2 NAIC 2.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.3 NAIC 3.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.4 NAIC 4.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.5 NAIC 5.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.6 NAIC 6.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.7 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1.....	(d).....5,189,651	.....34,435,341	.....1,889,019	.....0	.....0	.....0	.....41,514,011	.....100.0	.....XXX	.....XXX	.....41,514,011	.....0
10.2 NAIC 2.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
10.3 NAIC 3.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
10.4 NAIC 4.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
10.5 NAIC 5.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
10.6 NAIC 6.....	(d).....0	.....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
10.7 Totals.....	.....5,189,651	.....34,435,341	.....1,889,019	.....0	.....0	.....0	(b).....41,514,011	.....100.0	.....XXX	.....XXX	.....41,514,011	.....0
10.8 Line 10.7 as a % of Col. 7.....	.....12.5	.....82.9	.....4.6	.....0.0	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....0.0
11. Total Bonds Prior Year												
11.1 NAIC 1.....	.....12,729,744	.....35,327,338	.....580,138	.....0	.....0	.....XXX	.....XXX	.....XXX	.....48,637,221	.....100.0	.....48,637,221	.....0
11.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
11.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
11.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
11.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
11.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
11.7 Totals.....	.....12,729,744	.....35,327,338	.....580,138	.....0	.....0	.....XXX	.....XXX	.....XXX	(b).....48,637,221	.....100.0	.....48,637,221	.....0
11.8 Line 11.7 as a % of Col. 9.....	.....26.2	.....72.6	.....1.2	.....0.0	.....0.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX	.....100.0	.....0.0
12. Total Publicly Traded Bonds												
12.1 NAIC 1.....	.....5,189,651	.....34,435,341	.....1,889,019	.....0	.....0	.....0	.....41,514,011	.....100.0	.....48,637,221	.....100.0	.....41,514,011	.....XXX
12.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
12.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
12.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
12.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
12.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
12.7 Totals.....	.....5,189,651	.....34,435,341	.....1,889,019	.....0	.....0	.....0	.....41,514,011	.....100.0	.....48,637,221	.....100.0	.....41,514,011	.....XXX
12.8 Line 12.7 as a % of Col. 7.....	.....12.5	.....82.9	.....4.6	.....0.0	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10.....	.....12.5	.....82.9	.....4.6	.....0.0	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
13.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
13.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
13.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
13.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
13.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
13.7 Totals.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
13.8 Line 13.7 as a % of Col. 7.....	.....0.0	.....0.0	.....0.0	.....0.0	.....0.0	.....0.0	.....0.0	.....XXX	.....XXX	.....XXX	.....XXX	.....0.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10.....0.00.00.00.00.00.00.0XXXXXXXXXXXX0.0

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- (a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
- (c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
- (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....2,961,092; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations.....	2,228,559	34,435,341	1,889,019	0	0	.XXX	38,552,919	92.9	46,179,842	94.9	38,552,919	0
1.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.5 Totals.....	2,228,559	34,435,341	1,889,019	0	0	.XXX	38,552,919	92.9	46,179,842	94.9	38,552,919	0
2. All Other Governments												
2.1 Issuer Obligations.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 Issuer Obligations.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
6. Industrial and Miscellaneous (unaffiliated)												
6.1 Issuer Obligations.....	2,961,092	0	0	0	0	.XXX	2,961,092	7.1	2,457,379	5.1	2,961,092	0
6.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
6.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
6.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
6.5 Totals.....	2,961,092	0	0	0	0	.XXX	2,961,092	7.1	2,457,379	5.1	2,961,092	0
7. Hybrid Securities												
7.1 Issuer Obligations.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
7.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
7.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.2 Bond Mutual Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.3 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10. Total Bonds Current Year												
10.1 Issuer Obligations.....	5,189,651	34,435,341	1,889,019	0	0	XXX	41,514,011	100.0	XXX	XXX	41,514,011	0
10.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10.6 Totals.....	5,189,651	34,435,341	1,889,019	0	0	0	41,514,011	100.0	XXX	XXX	41,514,011	0
10.7 Line 10.6 as a % of Col. 7.....	12.5	82.9	4.6	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
11. Total Bonds Prior Year												
11.1 Issuer Obligations.....	12,729,744	35,327,338	580,138	0	0	XXX	XXX	XXX	48,637,221	100.0	48,637,221	0
11.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
11.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
11.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
11.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.6 Totals.....	12,729,744	35,327,338	580,138	0	0	XXX	XXX	XXX	48,637,221	100.0	48,637,221	0
11.7 Line 11.6 as a % of Col. 9.....	26.2	72.6	1.2	0.0	0.0	XXX	XXX	XXX	100.0	XXX	100.0	0.0
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations.....	5,189,651	34,435,341	1,889,019	0	0	XXX	41,514,011	100.0	48,637,221	100.0	41,514,011	XXX
12.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
12.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
12.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
12.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	XXX
12.6 Totals.....	5,189,651	34,435,341	1,889,019	0	0	0	41,514,011	100.0	48,637,221	100.0	41,514,011	XXX
12.7 Line 12.6 as a % of Col. 7.....	12.5	82.9	4.6	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10.....	12.5	82.9	4.6	0.0	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
13.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
13.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
13.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
13.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	XXX	0
13.6 Totals.....	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.7 Line 13.6 as a % of Col. 7.....	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10.....	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

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SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	2,457,379	2,457,379	0	0	0
2. Cost of short-term investments acquired.....	123,529	123,529	0	0	0
3. Accrual of discount.....	0	0	0	0	0
4. Unrealized valuation increase (decrease).....	0	0	0	0	0
5. Total gain (loss) on disposals.....	0	0	0	0	0
6. Deduct consideration received on disposals.....	(380,184)	(380,184)	0	0	0
7. Deduct amortization of premium.....	0	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0	0	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,961,092	2,961,092	0	0	0
11. Deduct total nonadmitted amounts.....	0	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	2,961,092	2,961,092	0	0	0

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

**Sch. DB - Pt. A - Verification
NONE**

**Sch. DB - Pt. B - Verification
NONE**

**Sch. DB - Pt. C - Sn. 1
NONE**

**Sch. DB - Pt. C - Sn. 2
NONE**

**Sch. DB - Verification
NONE**

**Sch. E - Verification
NONE**

**Sch. A - Pt. 1
NONE**

**Sch. A - Pt. 2
NONE**

**Sch. A - Pt. 3
NONE**

**Sch. B - Pt. 1
NONE**

**Sch. B - Pt. 2
NONE**

**Sch. B - Pt. 3
NONE**

**Sch. BA - Pt. 1
NONE**

**Sch. BA - Pt. 2
NONE**

**Sch. BA - Pt. 3
NONE**

Sch. D - Pt. 2 - Sn. 1
NONE

Sch. D - Pt. 2 - Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
912828 2B 5	TREASURY NOTE.....		09/02/2016.....	JP MORGAN SECURITIES LLC.....		1,989,844	2,000,000	897
912828 2F 6	TREASURY NOTE.....		09/02/2016.....	BANC OF AMERICA SECURITIES LLC.....		995,742	1,000,000	186
912828 J5 0	TREASURY NOTE.....		04/29/2016.....	BARCLAYS CAPITAL INC.....		655,865	650,000	1,530
912828 P5 3	TREASURY NOTE.....		03/01/2016.....	BANC OF AMERICA SECURITIES LLC.....		1,640,203	1,650,000	544
912828 R8 5	TREASURY NOTE.....		07/06/2016.....	DEUTSCHE BANK SECURITIES INC.....		1,509,082	1,500,000	789
912828 R9 3	TREASURY NOTE.....		07/06/2016.....	DEUTSCHE BANK SECURITIES INC.....		500,566	500,000	59
912828 S3 5	TREASURY NOTE.....		07/06/2016.....	DEUTSCHE BANK SECURITIES INC.....		738,526	730,000	191
912828 T5 9	TREASURY NOTE.....		11/09/2016.....	CITIGROUP GLOBAL MARKETS, INC.....		448,787	450,000	321
912828 T6 7	TREASURY NOTE.....		11/09/2016.....	BANC OF AMERICA SECURITIES LLC.....		594,586	600,000	207
912828 T9 1	TREASURY NOTE.....		11/09/2016.....	BANC OF AMERICA SECURITIES LLC.....		692,809	700,000	314
912828 UF 5	TREASURY NOTE.....		03/01/2016.....	BARCLAYS CAPITAL INC.....		1,018,645	1,020,000	1,955
912828 VA 5	TREASURY NOTE.....		04/29/2016.....	BANC OF AMERICA SECURITIES LLC.....		1,398,578	1,400,000	86
912828 XM 7	TREASURY NOTE.....		04/29/2016.....	MORGAN STANLEY & CO. LLC.....		762,861	750,000	3,080
0599999	Total - Bonds - U.S. Government.....					12,946,095	12,950,000	10,160
8399997	Total - Bonds - Part 3.....					12,946,095	12,950,000	10,160
8399999	Total - Bonds.....					12,946,095	12,950,000	10,160
9999999	Total - Bonds, Preferred and Common Stocks.....					12,946,095	XXX	10,160

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	For ei g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Government																				
912810	DV 7		02/15/2016	MATURED.....		425,000	425,000	549,770	426,269	0	(1,269)	0	(1,269)	0	425,000	0	0	0	19,656	02/15/2016
912828	C3 2		04/29/2016	DEUTSCHE BANK SECURITIES INC.....		1,853,035	1,850,000	1,844,652	1,847,790	0	611	0	611	0	1,848,400	0	4,635	4,635	8,747	03/15/2017
912828	C7 3		04/29/2016	DEUTSCHE BANK SECURITIES INC.....		992,978	990,000	991,663	990,785	0	(202)	0	(202)	0	990,582	0	2,395	2,395	4,734	04/15/2017
912828	D4 9		09/02/2016	BANC OF AMERICA SECURITIES LLC.....		2,004,063	2,000,000	1,998,594	1,999,435	0	235	0	235	0	1,999,670	0	4,392	4,392	18,546	08/15/2017
912828	RJ 1		03/01/2016	MORGAN STANLEY & CO. LLC.....		1,463,764	1,460,000	1,460,575	1,460,089	0	(20)	0	(20)	0	1,460,069	0	3,695	3,695	6,143	09/30/2016
912828	RM 4		03/01/2016	DEUTSCHE BANK SECURITIES INC.....		1,203,141	1,200,000	1,210,500	1,203,830	0	(770)	0	(770)	0	1,203,061	0	80	80	4,055	10/31/2016
912828	RX 0		12/31/2016	MATURED.....		7,053,000	7,053,000	7,092,373	7,062,235	0	(9,235)	0	(9,235)	0	7,053,000	0	0	0	30,857	12/31/2016
912828	TS 9		11/09/2016	Various.....		2,248,379	2,250,000	2,227,197	2,236,373	0	6,240	0	6,240	0	2,242,613	0	5,766	5,766	15,090	09/30/2017
912828	VC 1		05/15/2016	MATURED.....		120,000	120,000	119,531	119,942	0	58	0	58	0	120,000	0	0	0	150	05/15/2016
912828	WH 9		07/06/2016	DEUTSCHE BANK SECURITIES INC.....		2,748,777	2,740,000	2,745,245	2,742,467	0	(924)	0	(924)	0	2,741,544	0	7,233	7,233	15,440	05/15/2017
912828	WT 3		09/02/2016	BANC OF AMERICA SECURITIES LLC.....		500,996	500,000	499,160	499,565	0	192	0	192	0	499,757	0	1,239	1,239	5,005	07/15/2017
0599999	Total - Bonds - U.S. Government.....					20,613,132	20,588,000	20,739,260	20,588,781	0	(5,084)	0	(5,084)	0	20,583,697	0	29,435	29,435	128,423	XXX
8399997	Total - Bonds - Part 4.....					20,613,132	20,588,000	20,739,260	20,588,781	0	(5,084)	0	(5,084)	0	20,583,697	0	29,435	29,435	128,423	XXX
8399999	Total - Bonds.....					20,613,132	20,588,000	20,739,260	20,588,781	0	(5,084)	0	(5,084)	0	20,583,697	0	29,435	29,435	128,423	XXX
9999999	Total - Bonds, Preferred and Common Stocks.....					20,613,132	XXX	20,739,260	20,588,781	0	(5,084)	0	(5,084)	0	20,583,697	0	29,435	29,435	128,423	XXX

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SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends

NONE

SCHEDULE D - PART 6 - SECTION 1
Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code	5 ID Number	6 NAIC Valuation Method (See Purposes and Procedures Manual of the NAIC Investment Analysis Office)	7 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	8 Total Amount of Such Intangible Assets	9 Book/Adjusted Carrying Value	10 Nonadmitted Amount	Stock of Such Company Owned by Insurer on Statement Date	
										11 Number of Shares	12 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....47,931,780.

2. Total amount of intangible assets nonadmitted \$.....0.

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SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21	
		3	4					9	10	11	12			15	16	17	18	19	20		
CUSIP Identification	Description	Code	n	Date Acquired	Name of Vendor	Maturity Date	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Nonadmitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest	
Bonds - Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																					
	HARTFORD STIP INV (LIQ).....			12/31/2016	Various.....	12/31/2017	.....1,604,626	.....0	.....0	.....0	.....0	.....1,604,626	.....1,604,626	.....0	.....0	.....0.000	.....0.000		.....0	.....0
	HARTFORD STIP OPER (LIQ).....			12/31/2016	Various.....	12/31/2017	.....1,356,466	.....0	.....0	.....0	.....0	.....1,356,466	.....1,356,466	.....0	.....0	.....0.000	.....12.606		.....0	.....0
3299999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....						.....2,961,092	.....0	.....0	.....0	.....0	.....2,961,092	.....2,961,092	.....0	.....0	XXX	XXX	XXX	.....0	.....0
3899999	Total - Industrial & Miscellaneous (Unaffiliated).....						.....2,961,092	.....0	.....0	.....0	.....0	.....2,961,092	.....2,961,092	.....0	.....0	XXX	XXX	XXX	.....0	.....0
Total Bonds																					
7799999	Subtotals - Issuer Obligations.....						.....2,961,092	.....0	.....0	.....0	.....0	.....2,961,092	.....2,961,092	.....0	.....0	XXX	XXX	XXX	.....0	.....0
8399999	Subtotals - Bonds.....						.....2,961,092	.....0	.....0	.....0	.....0	.....2,961,092	.....2,961,092	.....0	.....0	XXX	XXX	XXX	.....0	.....0
9199999	Total - Short-Term Investments.....						.....2,961,092	.....0	.....0	.....0	.....0	.....XXX	.....2,961,092	.....0	.....0	XXX	XXX	XXX	.....0	.....0

Sch. DB - Pt. A - Sn. 1
NONE

Sch. DB - Pt. A - Sn. 2
NONE

Sch. DB - Pt. B - Sn. 1
NONE

Sch. DB - Pt. B - Sn. 2
NONE

Sch. DB - Pt. D - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 2
NONE

Sch. DL - Pt. 1
NONE

Sch. DL - Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
JPMorgan Chase Bank, National Association..... New York City, NY.....		0.000	0	0	45,330	XXX
JPMorgan Chase Bank, National Association..... New York City, NY.....		0.000	0	0	5,882	XXX
0199998. Deposits in.....2 depositories that do not exceed allowable limits in any one depository (see Instructions) - Open Depositories.....	XXX	XXX	0	0	943	XXX
0199999. Total - Open Depositories.....	XXX	XXX	0	0	52,155	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	0	0	52,155	XXX
0599999. Total Cash.....	XXX	XXX	0	0	52,155	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	41,424	4. April.....	71,352	7. July.....	17,675	10. October.....	28,524
2. February.....	43,954	5. May.....	13,370	8. August.....	98,276	11. November.....	45,910
3. March.....	67,516	6. June.....	71,776	9. September.....	29,282	12. December.....	52,155

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
------------------	-----------	--------------------	-----------------------	--------------------	-----------------------------------	---------------------------------------	----------------------------------

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits for the		All Other Special Deposits	
			Benefit of All Policyholders		5	
			3 Book/Adjusting Carrying Value	4 Fair Value	5 Book/Adjusting Carrying Value	6 Fair Value
1. Alabama.....AL			.....0	.....0	.....0	.....0
2. Alaska.....AK			.....0	.....0	.....0	.....0
3. Arizona.....AZ			.....0	.....0	.....0	.....0
4. Arkansas.....AR	B...	LIFE INSURANCE.....	.....0	.....0	.....119,875	.....118,833
5. California.....CA			.....0	.....0	.....0	.....0
6. Colorado.....CO			.....0	.....0	.....0	.....0
7. Connecticut.....CT	B...	LIFE INSURANCE.....	.....5,959,347	.....5,962,423	.....0	.....0
8. Delaware.....DE			.....0	.....0	.....0	.....0
9. District of Columbia.....DC			.....0	.....0	.....0	.....0
10. Florida.....FL			.....0	.....0	.....0	.....0
11. Georgia.....GA	B...	LIFE INSURANCE.....	.....0	.....0	.....25,153	.....24,983
12. Hawaii.....HI			.....0	.....0	.....0	.....0
13. Idaho.....ID			.....0	.....0	.....0	.....0
14. Illinois.....IL			.....0	.....0	.....0	.....0
15. Indiana.....IN			.....0	.....0	.....0	.....0
16. Iowa.....IA			.....0	.....0	.....0	.....0
17. Kansas.....KS			.....0	.....0	.....0	.....0
18. Kentucky.....KY			.....0	.....0	.....0	.....0
19. Louisiana.....LA			.....0	.....0	.....0	.....0
20. Maine.....ME			.....0	.....0	.....0	.....0
21. Maryland.....MD			.....0	.....0	.....0	.....0
22. Massachusetts.....MA	B...	LIFE INSURANCE.....	.....0	.....0	.....264,843	.....263,583
23. Michigan.....MI			.....0	.....0	.....0	.....0
24. Minnesota.....MN			.....0	.....0	.....0	.....0
25. Mississippi.....MS			.....0	.....0	.....0	.....0
26. Missouri.....MO			.....0	.....0	.....0	.....0
27. Montana.....MT			.....0	.....0	.....0	.....0
28. Nebraska.....NE			.....0	.....0	.....0	.....0
29. Nevada.....NV			.....0	.....0	.....0	.....0
30. New Hampshire.....NH			.....0	.....0	.....0	.....0
31. New Jersey.....NJ			.....0	.....0	.....0	.....0
32. New Mexico.....NM	B...	LIFE INSURANCE.....	.....134,859	.....133,687	.....119,875	.....118,833
33. New York.....NY			.....0	.....0	.....0	.....0
34. North Carolina.....NC	B...	LIFE INSURANCE.....	.....0	.....0	.....449,386	.....449,842
35. North Dakota.....ND			.....0	.....0	.....0	.....0
36. Ohio.....OH			.....0	.....0	.....0	.....0
37. Oklahoma.....OK			.....0	.....0	.....0	.....0
38. Oregon.....OR			.....0	.....0	.....0	.....0
39. Pennsylvania.....PA			.....0	.....0	.....0	.....0
40. Rhode Island.....RI			.....0	.....0	.....0	.....0
41. South Carolina.....SC			.....0	.....0	.....0	.....0
42. South Dakota.....SD			.....0	.....0	.....0	.....0
43. Tennessee.....TN			.....0	.....0	.....0	.....0
44. Texas.....TX			.....0	.....0	.....0	.....0
45. Utah.....UT			.....0	.....0	.....0	.....0
46. Vermont.....VT			.....0	.....0	.....0	.....0
47. Virginia.....VA	B...	LIFE INSURANCE.....	.....0	.....0	.....402,441	.....399,734
48. Washington.....WA			.....0	.....0	.....0	.....0
49. West Virginia.....WV			.....0	.....0	.....0	.....0
50. Wisconsin.....WI			.....0	.....0	.....0	.....0
51. Wyoming.....WY			.....0	.....0	.....0	.....0
52. American Samoa.....AS			.....0	.....0	.....0	.....0
53. Guam.....GU			.....0	.....0	.....0	.....0
54. Puerto Rico.....PR			.....0	.....0	.....0	.....0
55. US Virgin Islands.....VI			.....0	.....0	.....0	.....0
56. Northern Mariana Islands.....MP			.....0	.....0	.....0	.....0
57. Canada.....CAN			.....0	.....0	.....0	.....0
58. Aggregate Alien and Other.....OT	XXX	XXX	.....0	.....0	.....0	.....0
59. Total.....	XXX	XXX	.....6,094,206	.....6,096,110	.....1,381,573	.....1,375,808

DETAILS OF WRITE-INS

5801. ....			.....0	.....0	.....0	.....0
5802. ....			.....0	.....0	.....0	.....0
5803. ....			.....0	.....0	.....0	.....0
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX0000
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX0000

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